



(1315)

TAHSIN INDUSTRIAL CORPORATION

Investor Conference

2025.12.26

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Disclaimer

Tahsin Industrial Corporation does not release any financial forecast. However, the statement of the company's business, finance condition and Q&A in this presentation may differ from future actual results. This causes from market demand, prices fluctuations, competitions behavior, global economic situations, exchange rate fluctuations, supply chain and other factors or risks beyond the company's control.

This presentation is based on the information obtained from various sources which the Company believes to be reliable. please refer to the information on MOPS website as the main basis if any adjustment has been made.

Briefing outline

- **Company Profile**
- **Financial overview**
- **Operational distribution**
- **Exhibition/Trade Show Summary**
- **Q & A**

Company Profile

- **Founding time: 1958**
- **Capital amount: NT\$990,990,000**
- **Group area: 67,888 ping** (Taiwan: 28,207 ping Japan: 872 ping China: 24,369 ping
Vietnam: 7,409 ping Myanmar: 7,031 ping)
- **Number of groups: 2,298 people** (Taiwan: 343 people Japan: 18 people China: 171 people
Vietnam: 469 people Myanmar: 1,297 people)
- **Operating items: raincoat products, garment products, miscellaneous products,
laminators, Furniture products, stationery products,
PP corrugated board products, sales of medical protective clothing.**

Operating locations

Taichung Headquarters

Established : July, 1958



Tahsin Shoji Co., Ltd.

Established: June , 1979



Tah Viet Co., Ltd.

Established : August, 1994



DAFU Plastic Industry Co., Ltd.

Established : September , 1990



Myanmar Tahhsin Industrial Co., Ltd.

Established : January , 1999



Taipei office



Taipei Commercial Store



Chung-Kan Plant

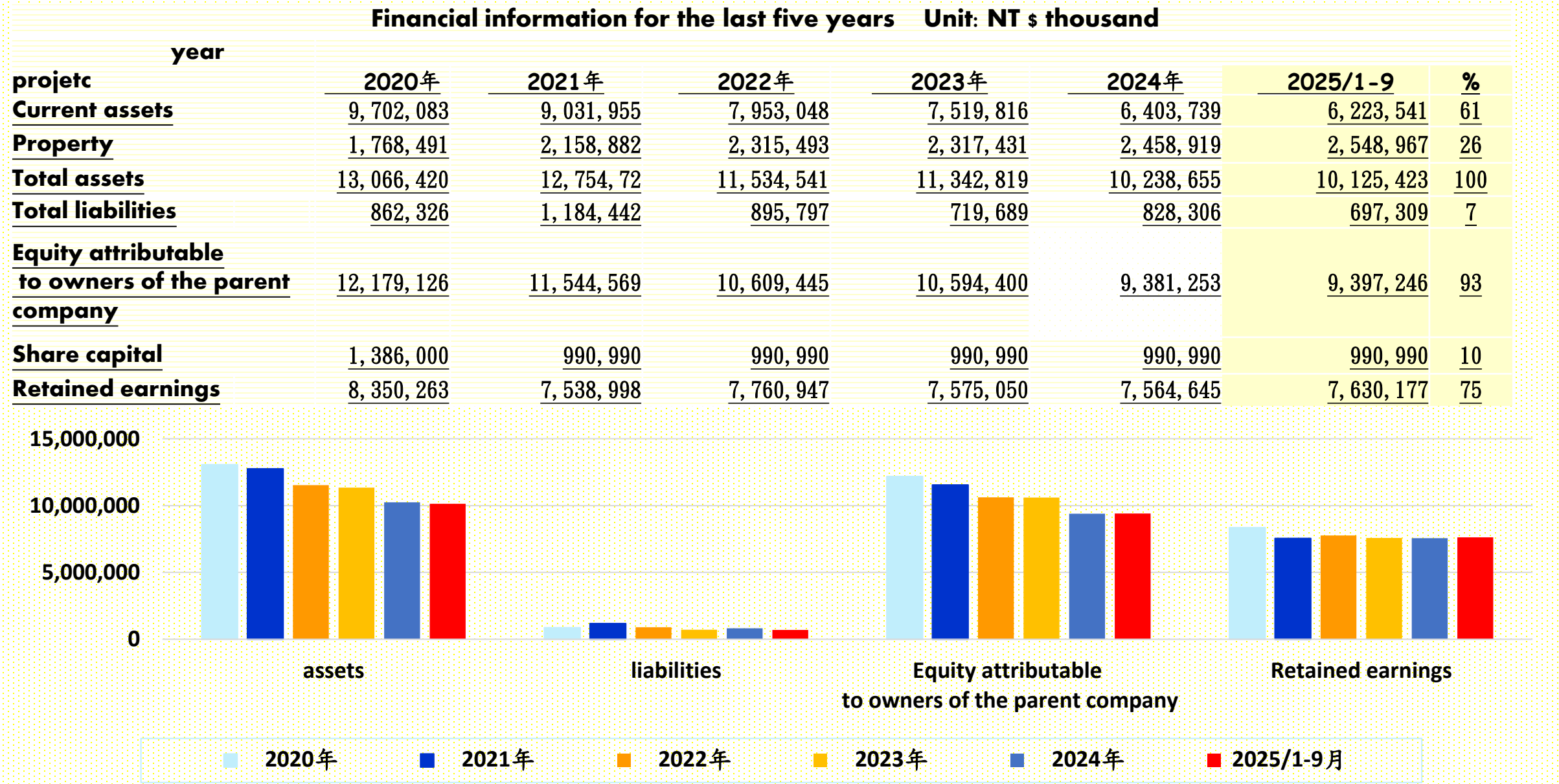
Established : June , 1992



Tahhsin Phu My Joint Stock Company

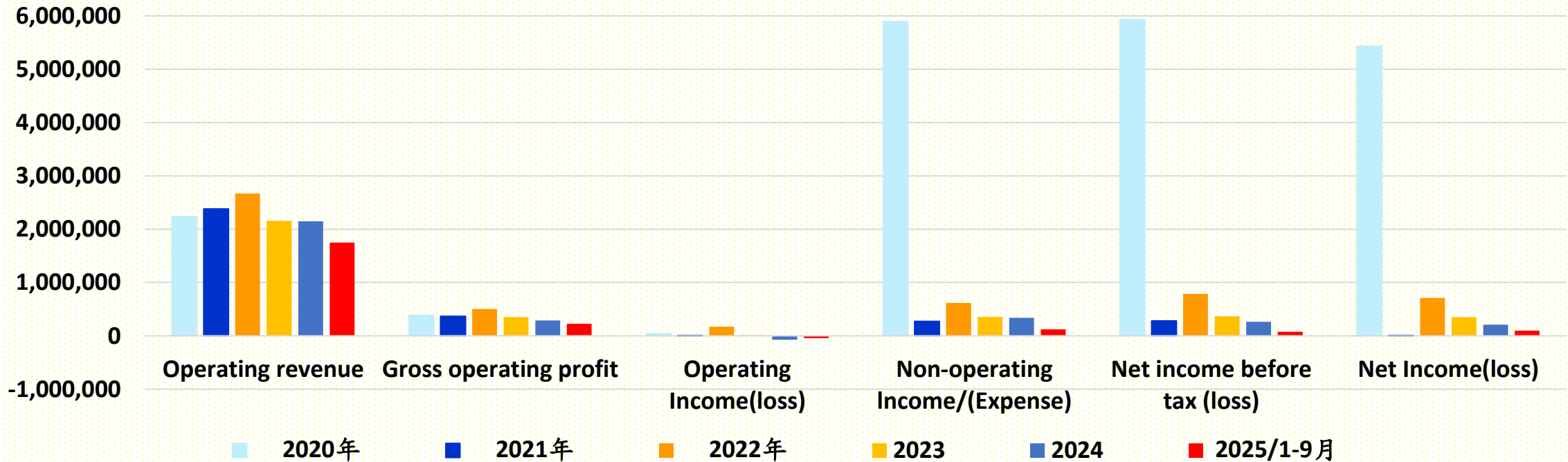
Investment date : March, 2013





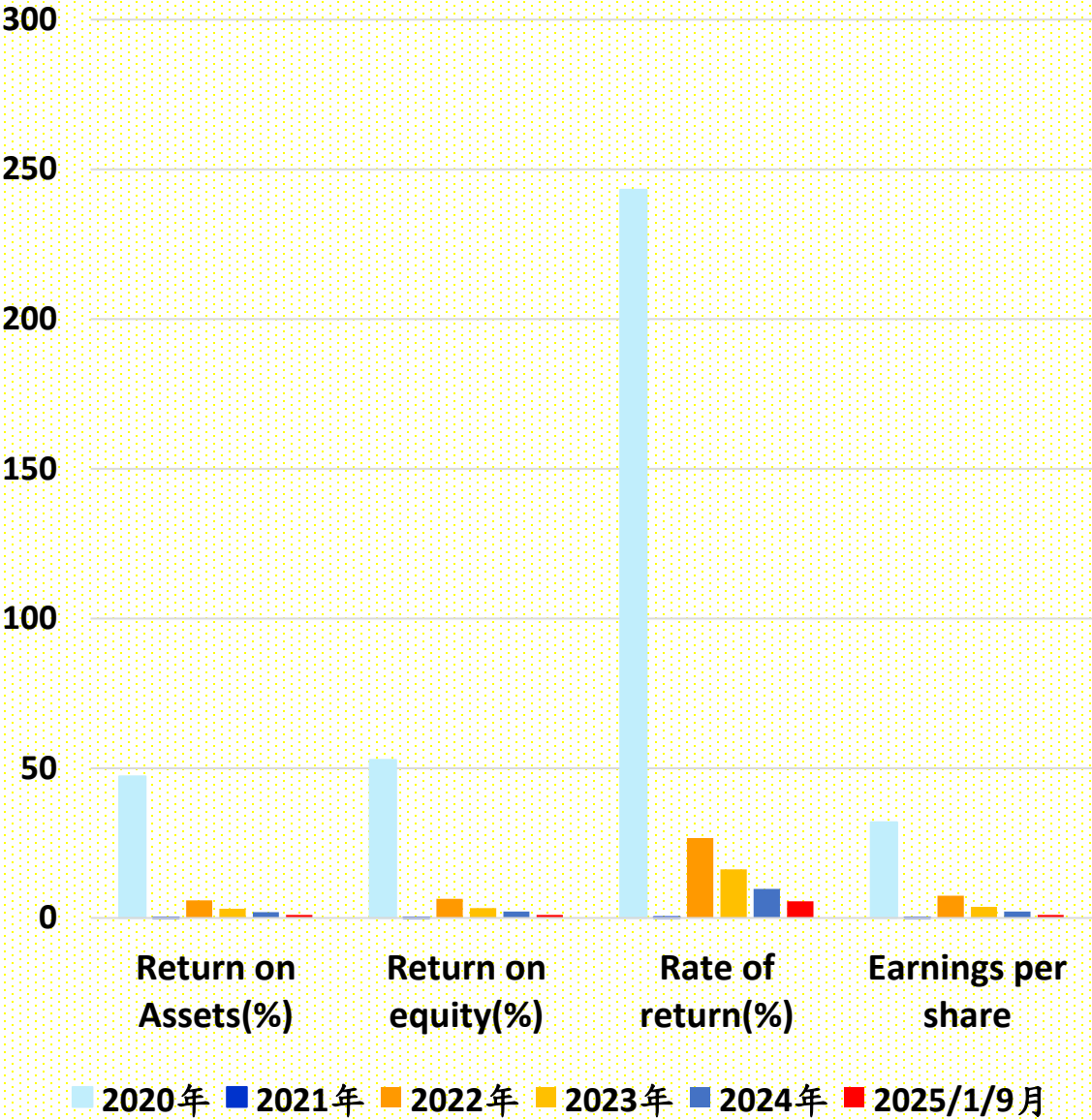
Condensed Income statement (consolidated)

year	Financial information for the last five years						Unit: NT \$ thousand
projectc	2020年	2021年	2022年	2023年	2024年	2025/1-9	%
Operating revenue	2, 233, 540	2, 378, 900	2, 669, 360	2, 157, 193	2, 147, 060	1, 748, 417	100
Gross operating profit	382, 200	366, 387	505, 315	352, 259	289, 048	227, 033	13
Operating Income(loss)	38, 033	7, 250	170, 433	14, 342	(74, 992)	(45, 895)	(3)
Non-operating Income/(Expense)	5, 895, 141	273, 464	616, 312	353, 380	337, 012	120, 459	7
Net income before tax (loss)	5, 933, 174	280, 714	786, 745	367, 722	262, 020	74, 564	4
Net Income(loss)	5, 430, 211	6, 432	711, 224	350, 507	208, 897	97, 528	5



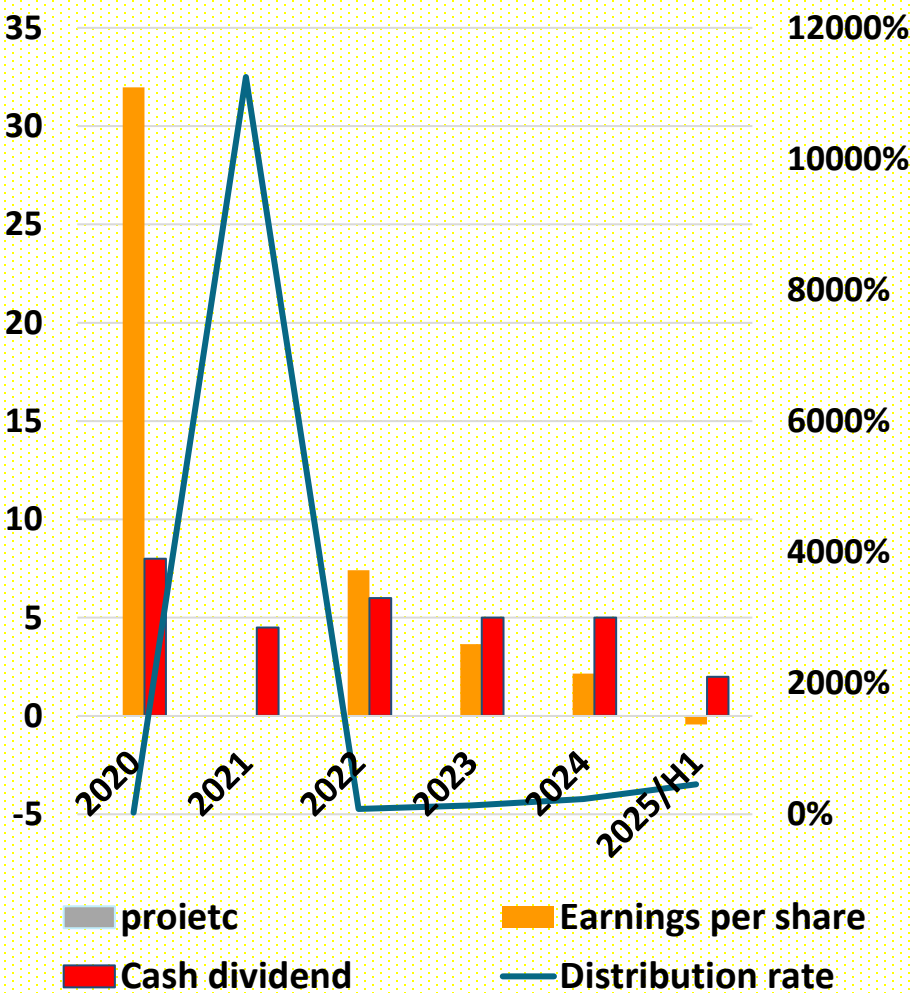
Financial Analysis (Consolidation)

		Financial information for the last five years					
		Unit: NT \$ thousand					
projetc	year	2020	2021	2022	2023	2024	2025/1-9月
Return on Assets(%)		47.26	0.06	5.87	3.08	1.95	0.97
Return on equity(%)		52.73	0.05	6.40	3.30	2.09	1.04
Rate of return(%)		243.1	0.27	26.64	16.25	9.73	5.58
Earnings per share		31.97	0.04	7.41	3.66	2.15	0.99



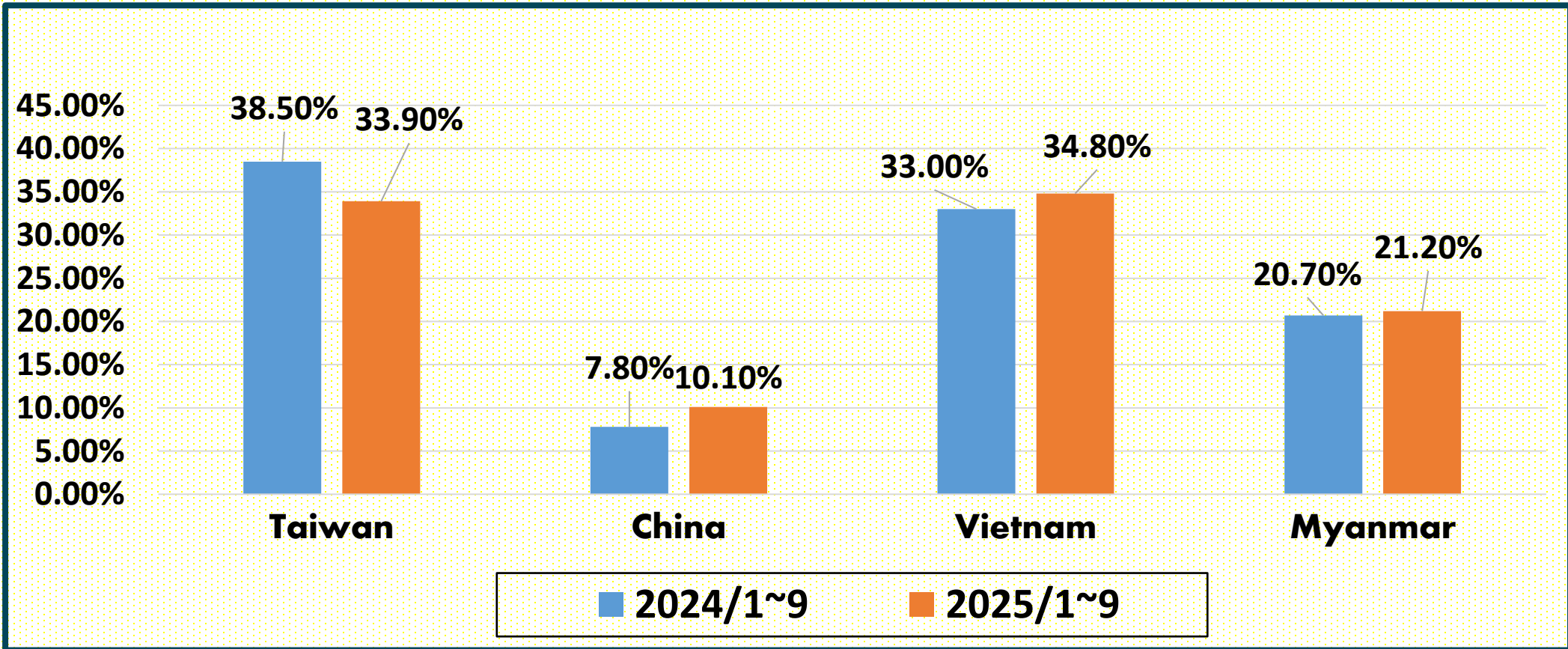
EPS and dividends for the last five years

unit: yuan						
year	2020	2021	2022	2023	2024	2025/H1
projetc						
Earnings per share	31.97	0.04	7.41	3.66	2.15	-0.44
Cash dividend	8.00	4.50	6.00	5.00	5.00	2.00
Distribution rate	25%	11250%	81%	137%	233%	455%

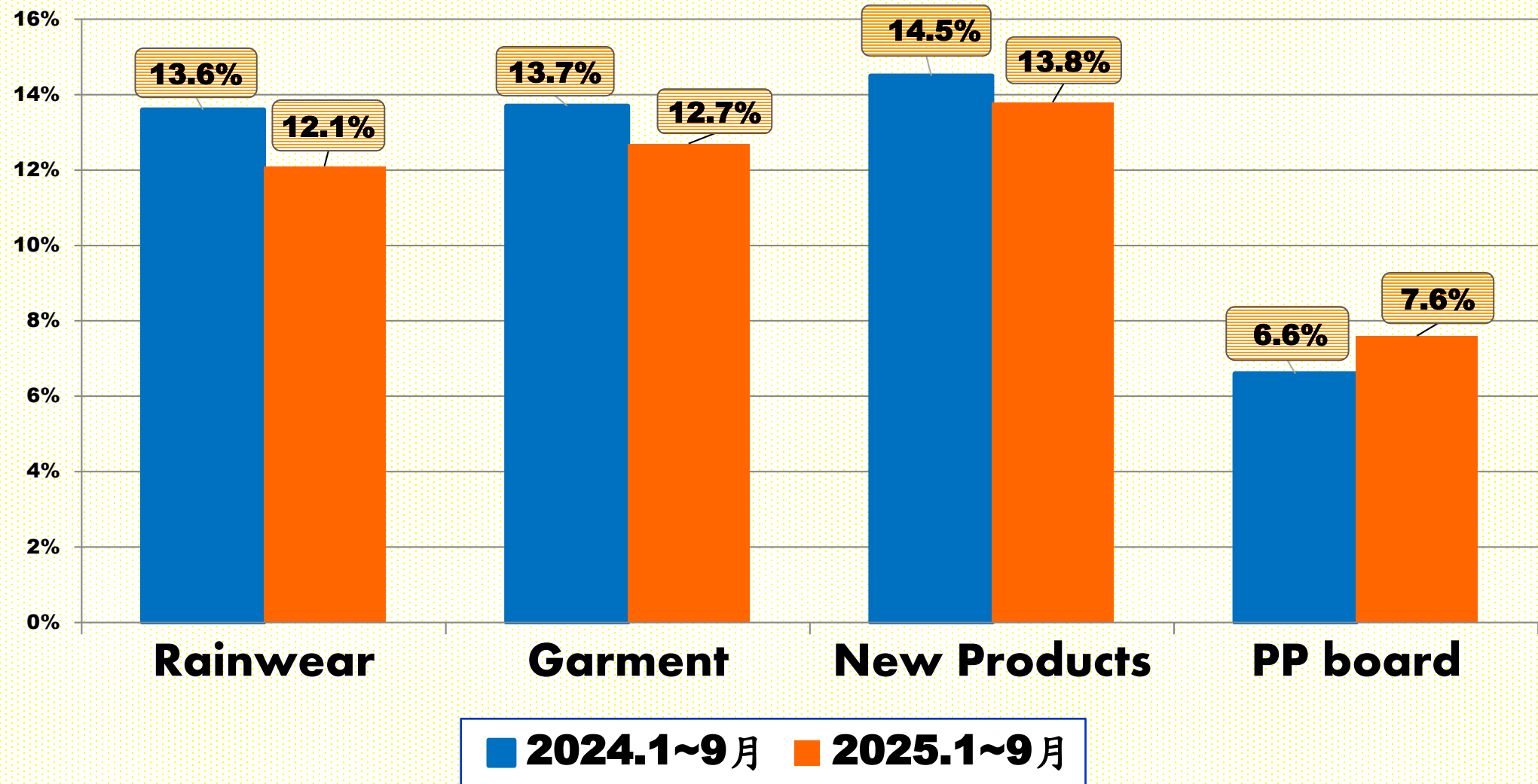


Operational review

Production area analysis

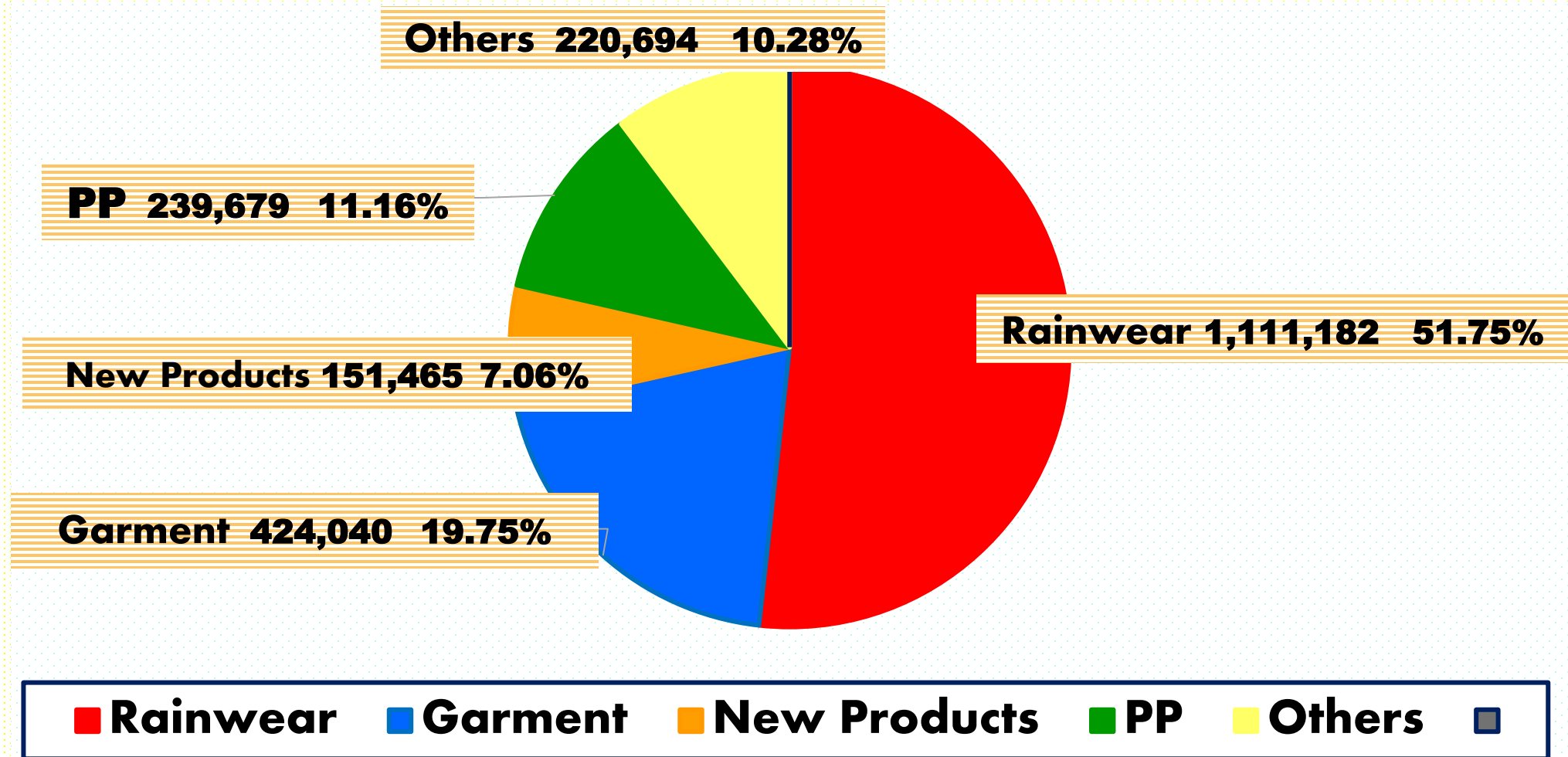


Main product, gross profit analysis chart



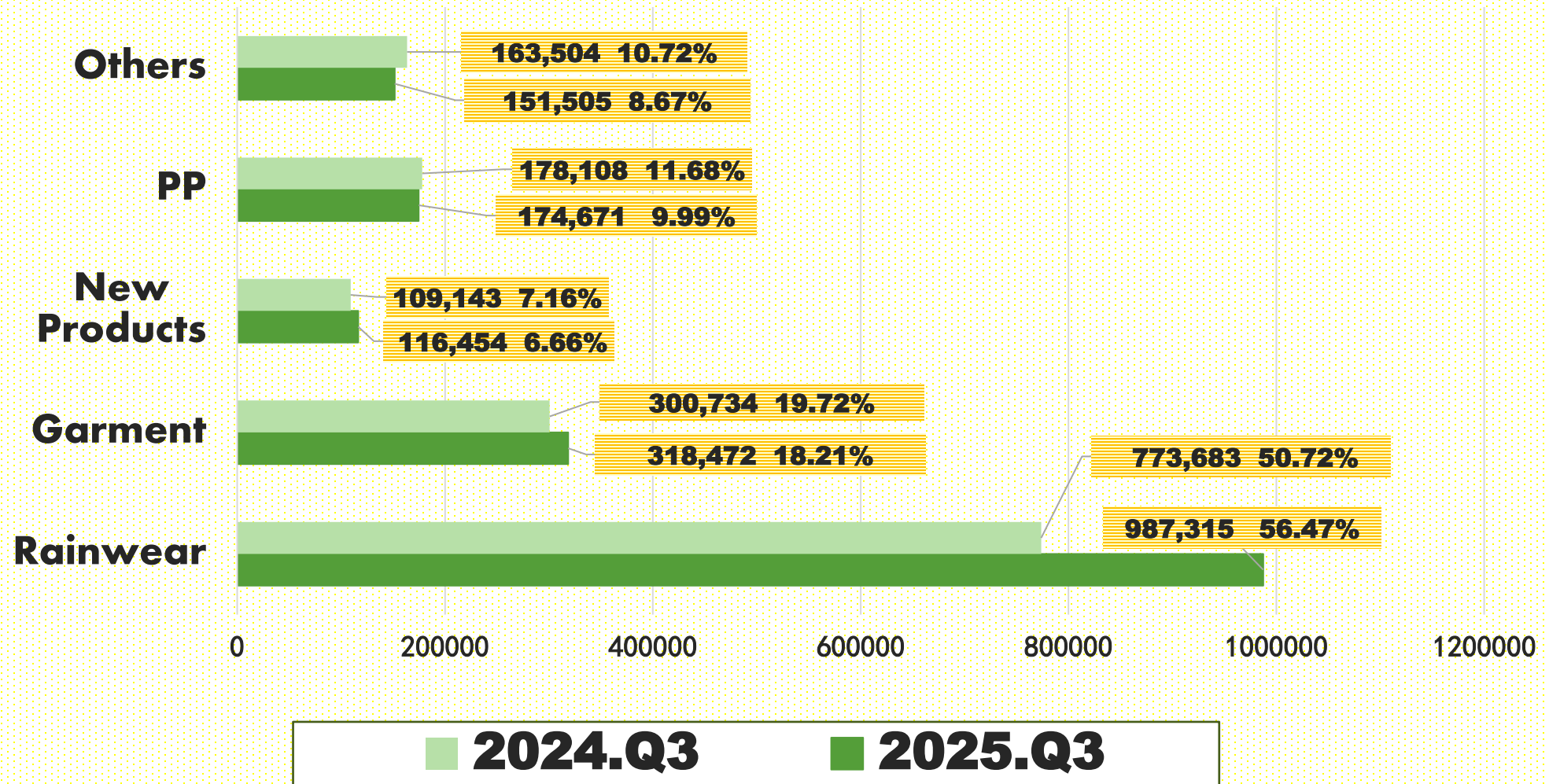
2024 Information by industry type

Unit: NT\$ thousand



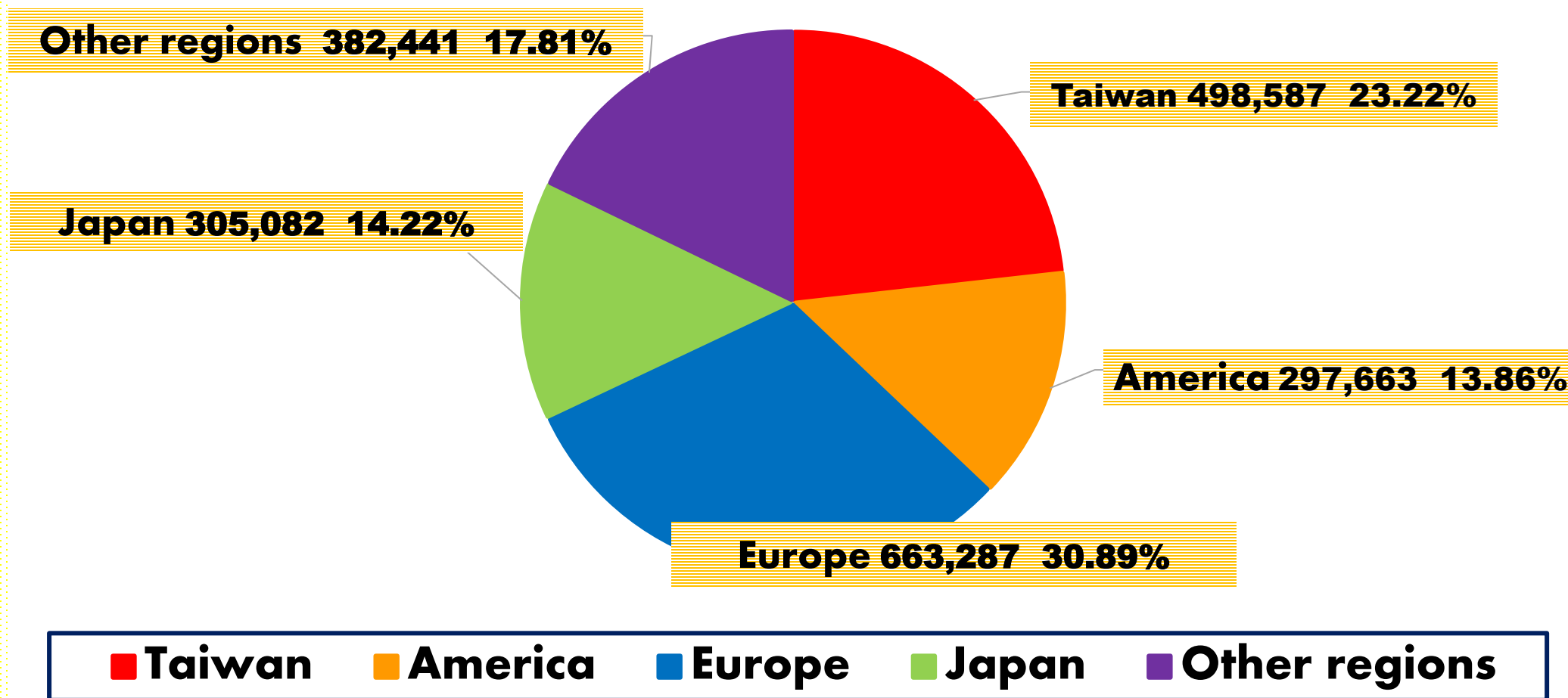
Information by industry type

Unit:NT\$ thousand



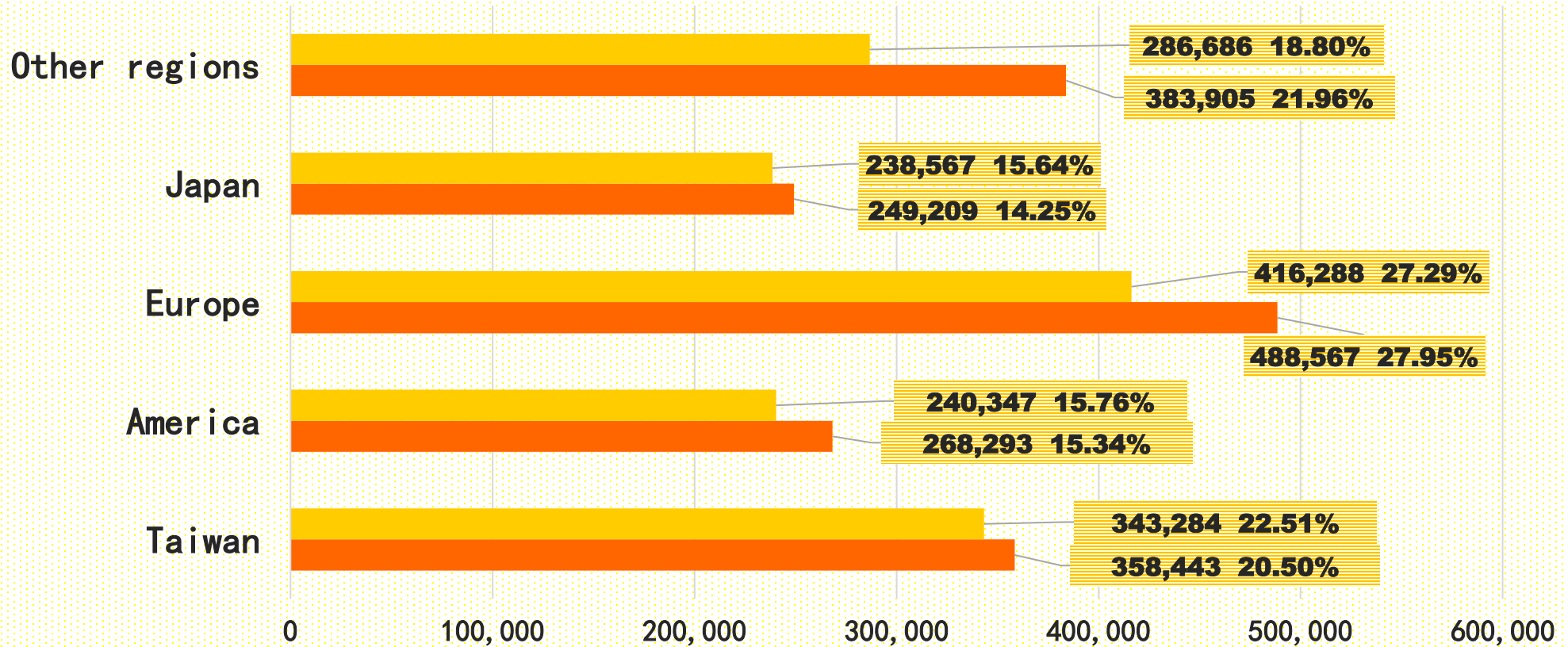
2024 Information by region

Unit: NT\$ thousand



Information by region

Unit: NT\$ thousand



■ 2024.Q3

■ 2025.Q3

2025 Exhibition/Trade Show Summary



TAHSIN

UPCOMING SHOWS



**2025 Taipei Innovative
Textile Application Show**
Booth No: N3205 | October **14-16**



PERFORMANCE DAYS
Hall A2
Booth No: X18 | 2025
October **29-30**



**FUNCTIONAL FABRIC FAIR
Portland 2025**
Booth No: 465 | November **11-13**



**GLOBAL SOURCING EXPO
AUSTRALIA 2025**
Booth No: I28 | November **18-20**



Dinos



Q&A



The company's website: www.tahhsin.com.tw