



(1315)

TAHSIN INDUSTRIAL CORPORATION

Investor Conference

2022.12.22

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Disclaimer

Tahsin Industrial Corporation does not release any financial forecast. However, the statement of the company's business, finance condition and Q&A in this presentation may differ from future actual results. This causes from market demand, prices fluctuations, competitions behavior, global economic situations, exchange rate fluctuations, supply chain and other factors or risks beyond the company's control.

This presentation is based on the information obtained from various sources which the Company believes to be reliable. please refer to the information on MOPS website as the main basis if any adjustment has been made.

Briefing outline

- **Company Profile**
- **Financial overview**
- **Operational distribution**
- **Important messages**
- **Q & A**

Company Profile

- **Founding time: 1958**
- **Capital amount: NT\$990,990,000**
- **Group area: 62,899 ping** (Taiwan: 28,207 ping Japan: 872 ping China: 24,369 ping
Vietnam: 2,420 ping Myanmar: 7,031 ping)
- **Number of groups: 2,594 people** (Taiwan: 355 people Japan: 19 people
America: 1 people China: 179 people
Vietnam: 315 people Myanmar: 1,725 people)
- **Operating items: raincoat products, garment products, miscellaneous products,
laminators, Furniture products, stationery products,
PP corrugated board products, sales of medical protective clothing.**

Taichung Headquarters

Established : July, 1958

Plant size : 4,054 ping

Address : No.51, 35th RD., Taichung Industrial Park, Taichung City, Taiwan

Products : Rainwear, Laminators, Garments, Combo machines, , sales of medical protective clothing.



Chung-Kan Plant

Established : June , 1992

Plant size : 23,412 ping

Address : 336 Tse-Li RD., Wu-Chi Dist., Taichung City,Taiwan

Products : Polypropylene board 、 Laminating film



Taipei office

Address : No. **201**, Dunhua North Road, Taipei City

Products : This office is in charge of export business.



Taipei Commercial Store

Address: No. **66-3**, Section **3**, Heping East Road, Taipei City

Products : product retail, product promotion





DAFU Plastic Industry Co., Ltd.

Established : September , 1990

Capital : US \$10,300,000

Products : Rainwear, Garments, Plastic housewares

Address : Huh-Shyr, Putian, Fujian, China

Primary market : Japan, Europe & U.S.A.

Tah Viet Co., Ltd.

Established : August, 1994

Capital : US \$7,203,000

Products : Rainwear, Textile Garments

Address : RD.3, Khu Che Xuat Tan Thuan, Phuong

T. T.Dong, Q. 7, Tp. HCM, Vietnam

Primary market : Europe, USA, Japan & Taiwan



Myanmar Tahhsin Industrial Co., Ltd.

Established : January , 1999

Capital : US \$14,700,000

Products : Rainwear, Textile Garments

**Address : Plot No. D-1, Mingaladon Industrial Park,
Mingaladon Township, Yangon, Myanmar.**

Primary market : Europe, Japan & Taiwan



Tahsin Shoji Co., Ltd.

Established: June , 1979

Capital: ¥\$400,000,000

Products and Services:

Design, production, and importing, and selling of sportswear, outdoor wear, golf bags, sports bags, and various other goods; Importing and selling of A-PET, Acrylic board, and other plastics material

Address: 8-2, 2-Chome, Imagome Higashi-Osakashi, Japan

Tokyo Office: 5F 30-11 Aobadai 1-chome Meguroku Tokyo,



Tahsin Industrial Corp., U.S.A.

Established: October, 1985

Capital: US\$7,300,000

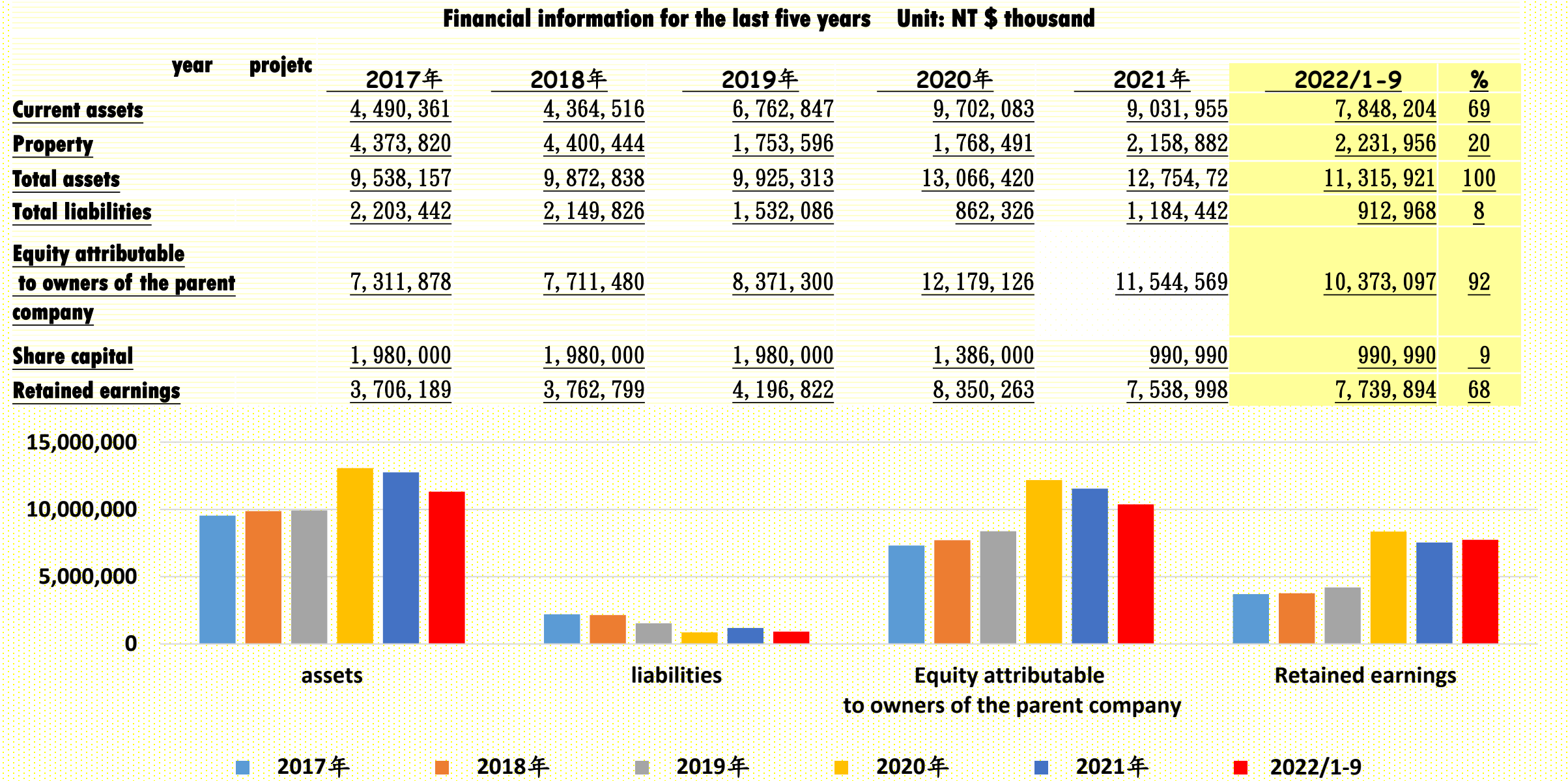
Products and Services: Tahsin products:

Garments, Rainwear and all kinds of plastic products

Address: 277 Fairfield Road Fairfield NJ

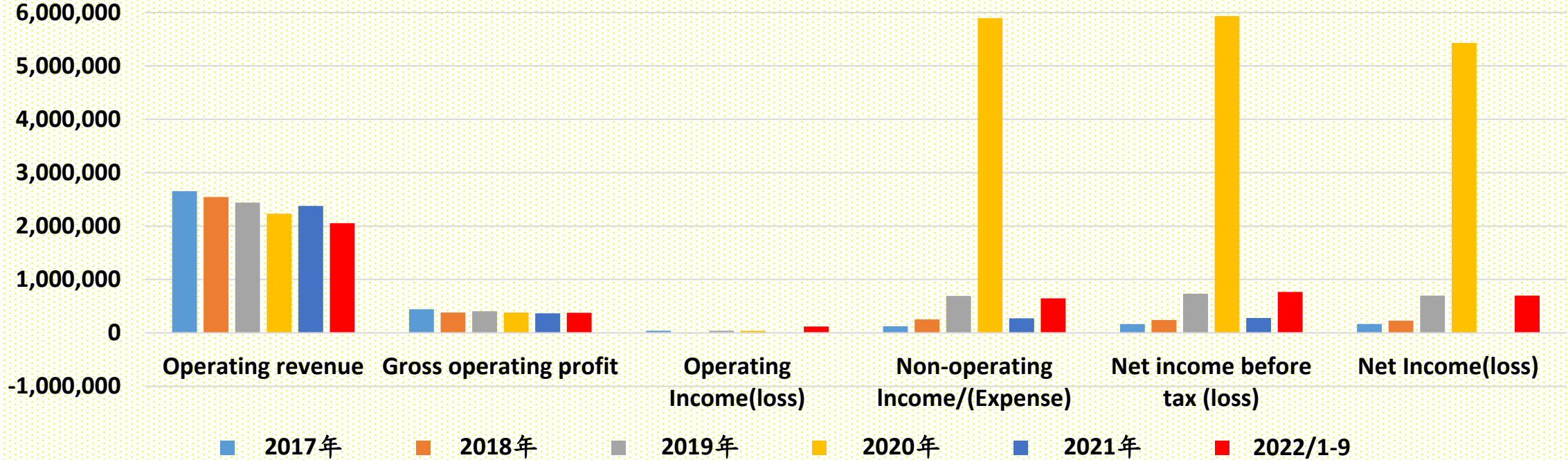
Primary market: USA & Canada





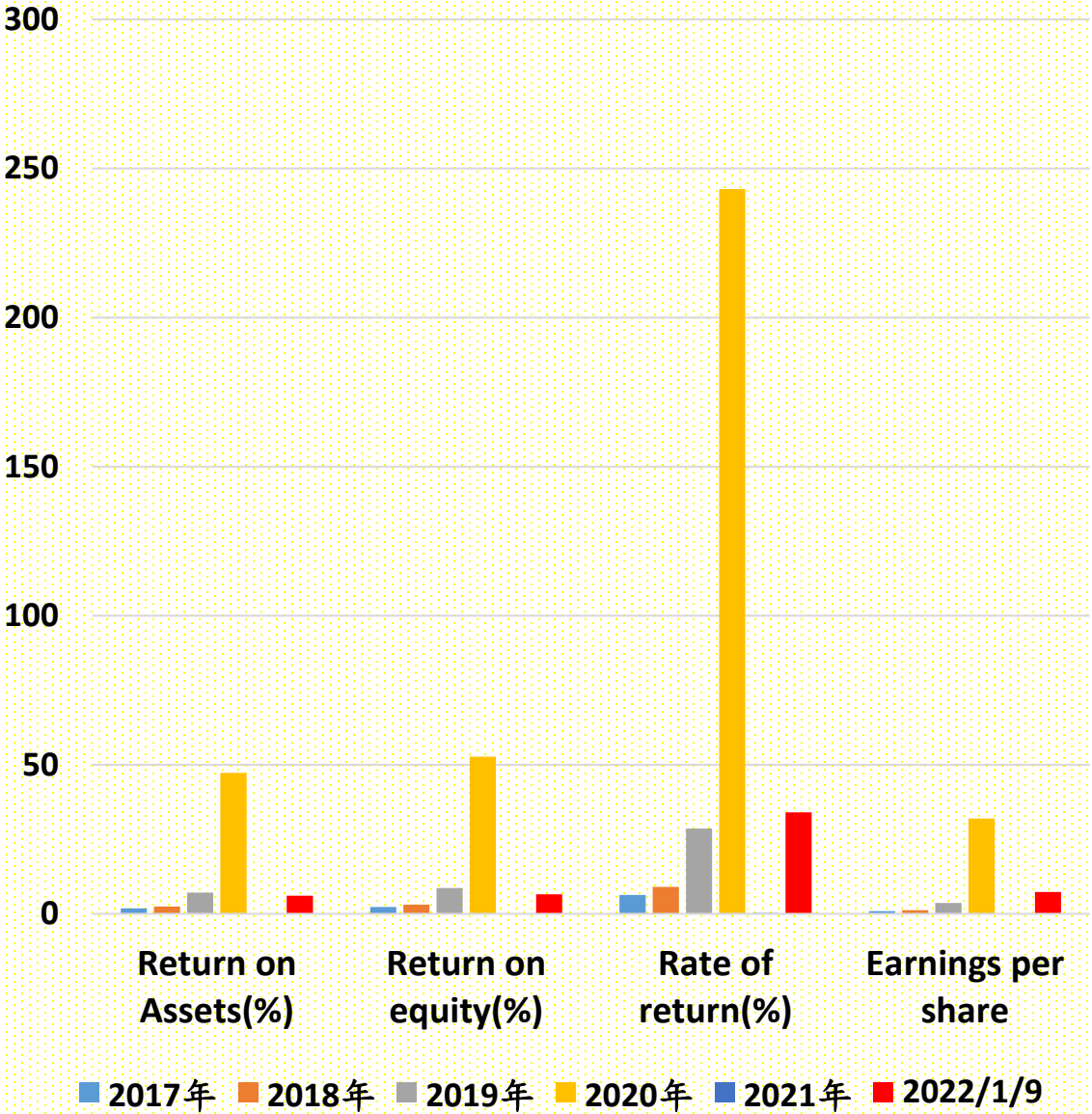
Condensed Income statement (consolidated)

year	Financial information for the last five years Unit: NT \$ thousand						
projetc	2017年	2018年	2019年	2020年	2021年	2022/1-9	%
Operating revenue	2, 654, 707	2, 543, 342	2, 440, 599	2, 233, 540	2, 378, 900	2, 054, 077	100
Gross operating profit	443, 657	382, 079	405, 917	382, 200	366, 387	376, 332	18
Operating Income(loss)	41, 684	(8, 894)	41, 698	38, 033	7, 250	119, 832	6
Non-operating Income/(Expense)	123, 937	252, 127	692, 858	5, 895, 141	273, 464	647, 341	31
Net income before tax (loss)	165, 621	243, 233	734, 556	5, 933, 174	280, 714	767, 173	37
Net Income(loss)	168, 251	229, 871	698, 140	5, 430, 211	6, 432	699, 438	34



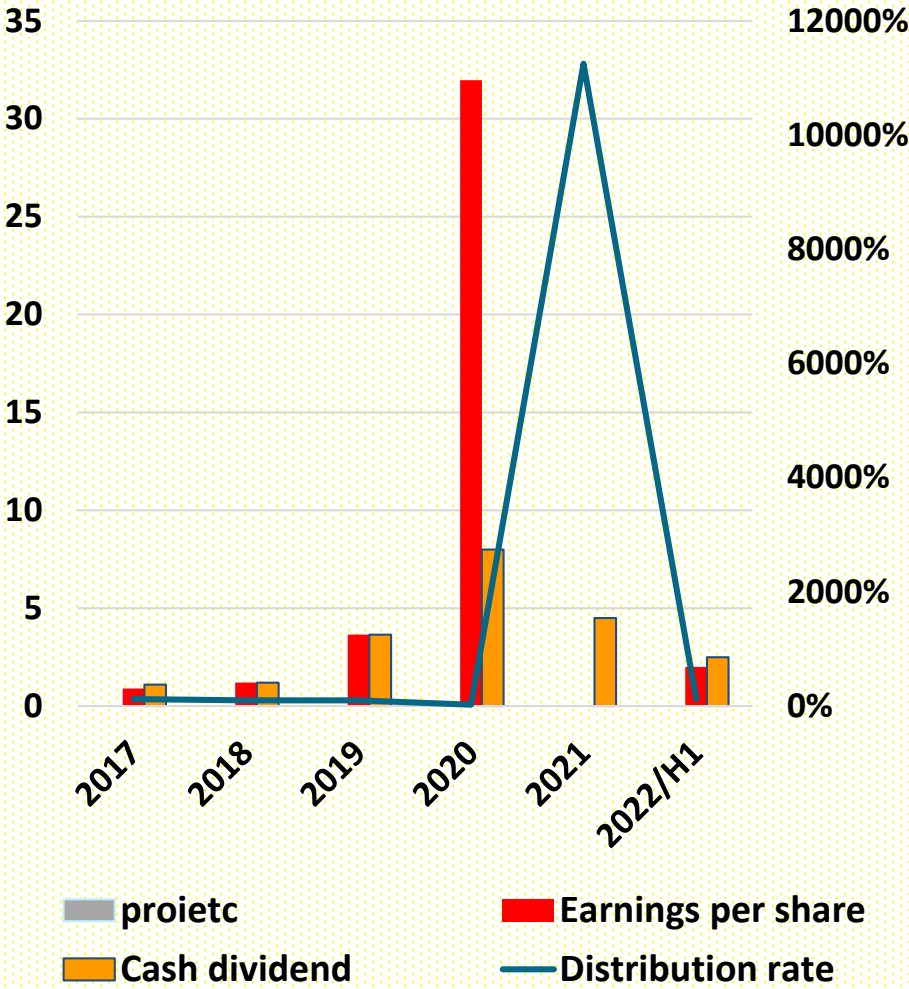
Financial Analysis (Consolidation)

Financial information for the last five years						
Unit: NT \$ thousand						
year						
projetc	2017	2018	2019	2020	2021	2022/1-9月
Return on Assets(%)	1.83	2.44	7.10	47.26	0.06	6.07
Return on equity(%)	2.30	3.05	8.66	52.73	0.05	6.56
Rate of return(%)	6.34	9.04	28.61	243.1	0.27	34.05
Earnings per share	0.90	1.20	3.65	31.97	0.04	7.29



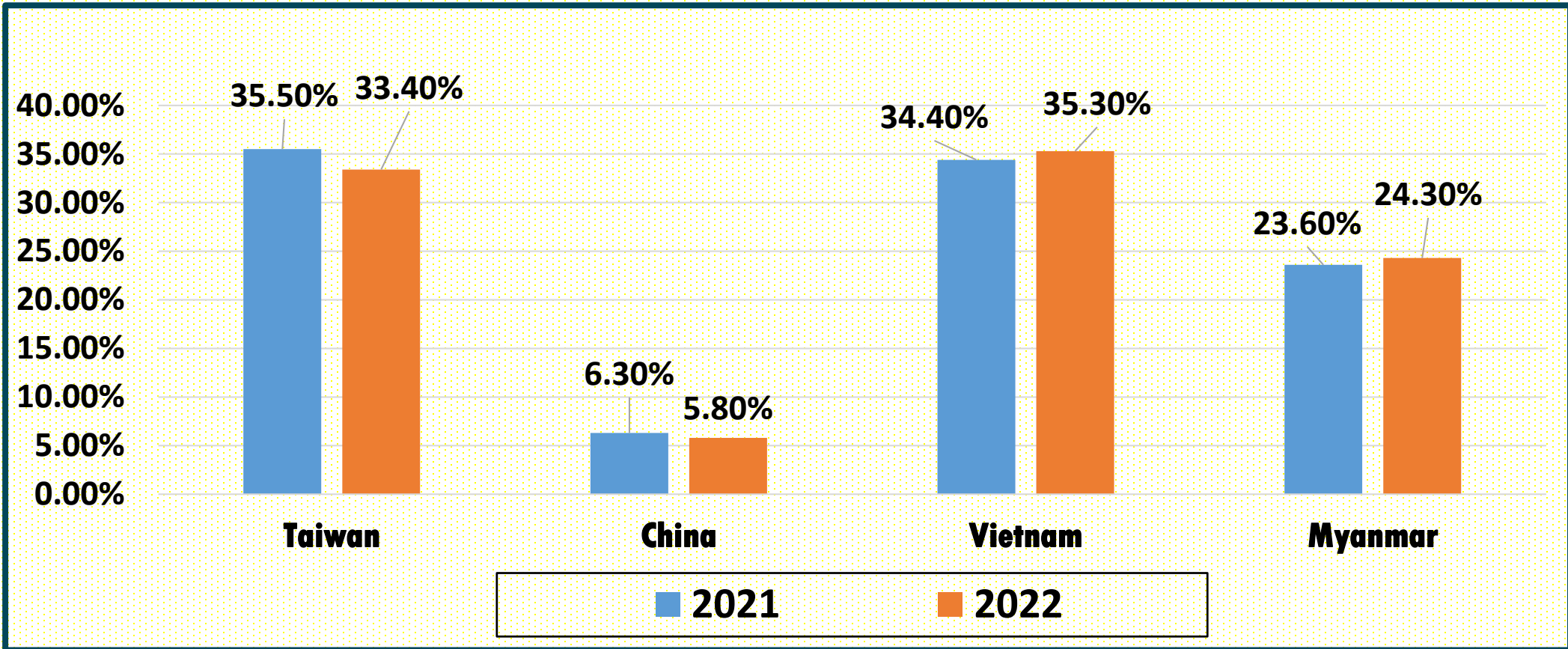
EPS and dividends for the last five years

unit: yuan						
year	2017	2018	2019	2020	2021	2022/H1
projetc						
Earnings per share	0.90	1.20	3.65	31.97	0.04	2.00
Cash dividend	1.10	1.20	3.65	8.00	4.50	2.50
Distribution rate	122%	100%	100%	25%	11250%	125%

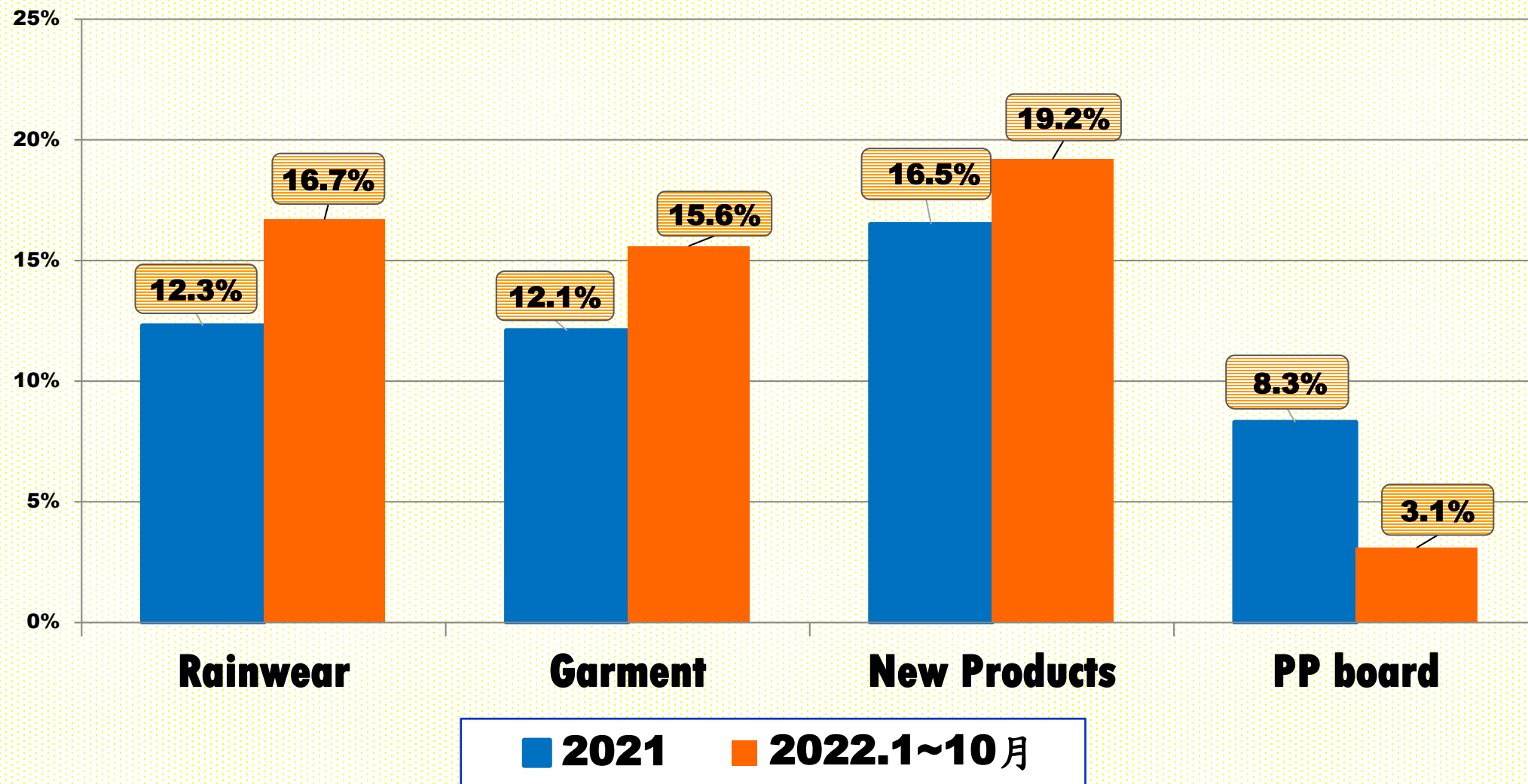


Operational review

Production area analysis

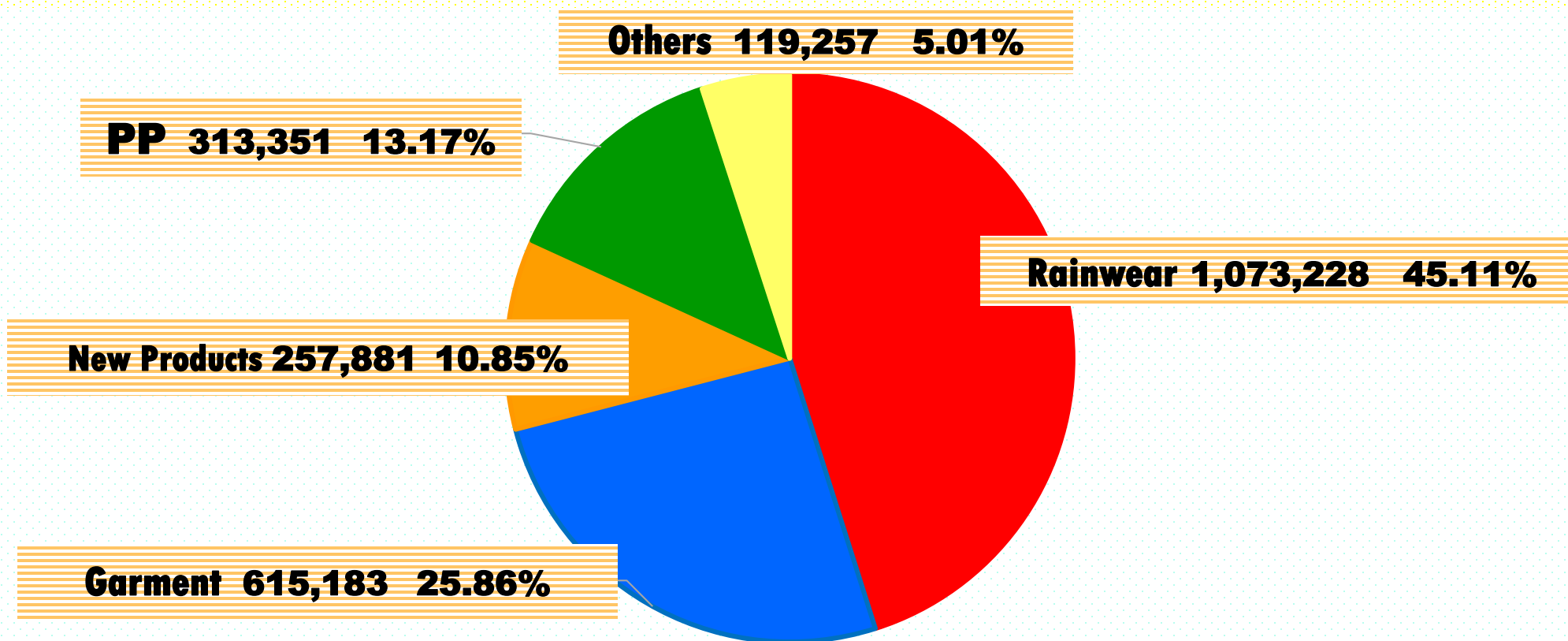


Main product, gross profit analysis chart



2021 Information by industry type

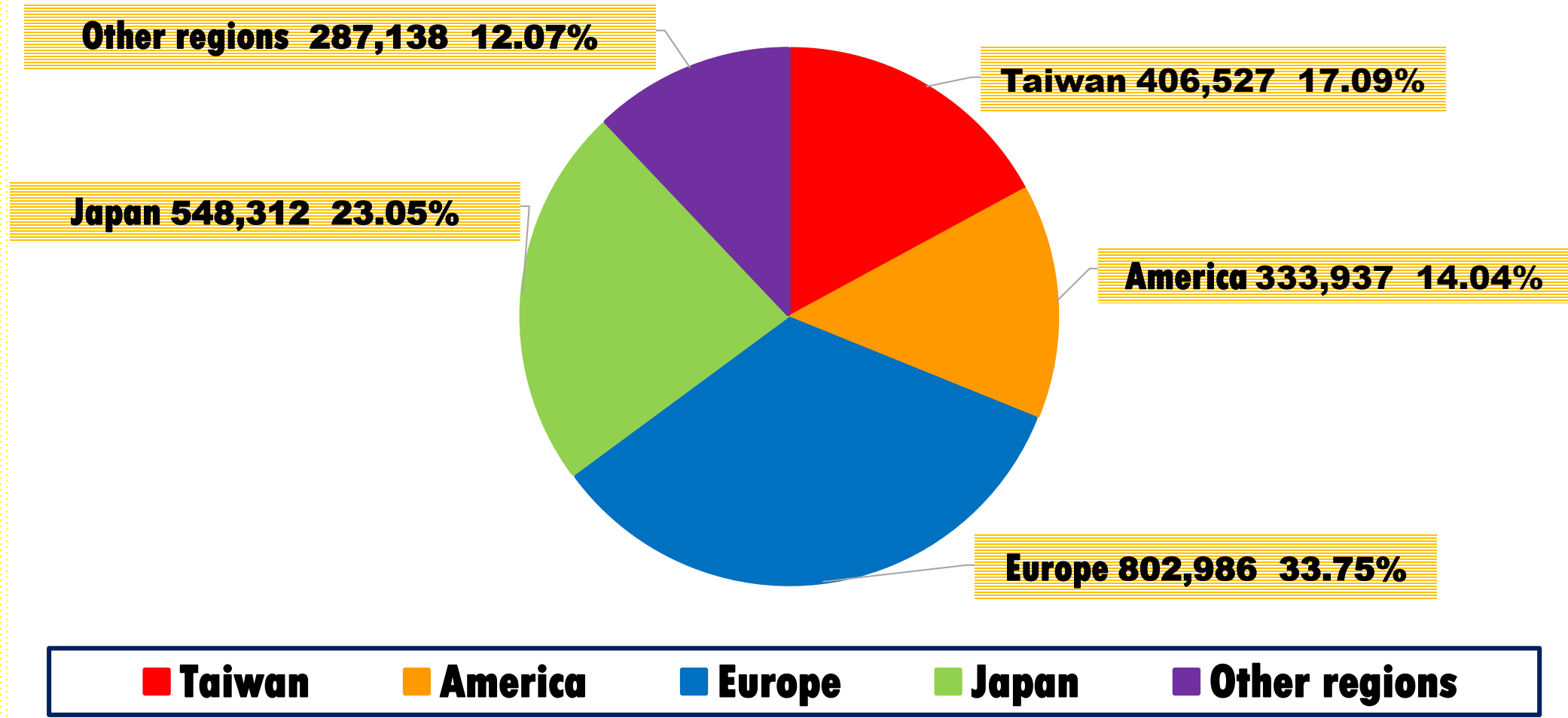
Unit:NT\$ thousand



Rainwear **Garment** **New Products** **PP** **Others**

2021 Information by region

Unit:NT\$ thousand



Summary of important events in 2022

- The company's board of directors resolved to distribute a cash dividend of NT\$2.5 per share for the second half of 2021. The base date for the distribution of cash dividends is on April 23, 2022, and the payment date is on May 18, 2022.
- The company's board of directors resolved to distribute a cash dividend of NT\$2.5 per share for the first half of 2022. The base date for the distribution of cash dividends is on September 11, 2022, and the payment date is on September 30, 2022.
- The company has obtained 35,000,000 shares of NAN YA' s cumulative holdings so far, the amount is NT\$1,191.75 million.
- The company has obtained 1,520,000 shares of TSMC' s cumulative holdings so far, the amount is NT\$754.06 million.
- In order to establish a good governance system and cultivate the succession of important management executives, on June 17, 2022, the company's board of directors passed the change case of the financial supervisor and acting spokesperson.



Q&A



The company's website: www.tahhsin.com.tw