



**TAHSIN INDUSTRIAL CORPORATION [1315]**  
**Investor Conference**

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# Disclaimer

**Tahsin Industrial Corporation does not release any financial forecast. However, the statement of the company's business, finance condition and Q&A in this presentation may differ from future actual results. This causes from market demand, prices fluctuations, competitions behavior, global economic situations, exchange rate fluctuations, supply chain and other factors or risks beyond the company's control.**

**This presentation is based on the information obtained from various sources which the Company believes to be reliable. please refer to the information on MOPS website as the main basis if any adjustment has been made.**

# Briefing outline

- **Company Profile**
- **Financial overview**
- **Operational distribution**
- **Q & A**

# Company Profile

- **Founding time:** 1958
- **Capital amount:** NT\$1,980,000,000
- **Group area:** 68,321 ping (Taiwan: 30,998 ping Japan: 872 ping China: 27,000 ping  
Vietnam: 2,420 ping Myanmar: 7,031 ping)
- **Number of groups:** 2,776 people (Taiwan: 380 people Japan: 24 people  
America: 22 people China: 203 people  
Vietnam: 295 people Myanmar: 1,869 people)
- **Operating items:** raincoat products, garment products, miscellaneous products,  
laminators, Furniture products, stationery products,  
PP corrugated board products

## Condensed balance sheet (consolidated)

Financial information for the last five years Unit: NT \$ thousand

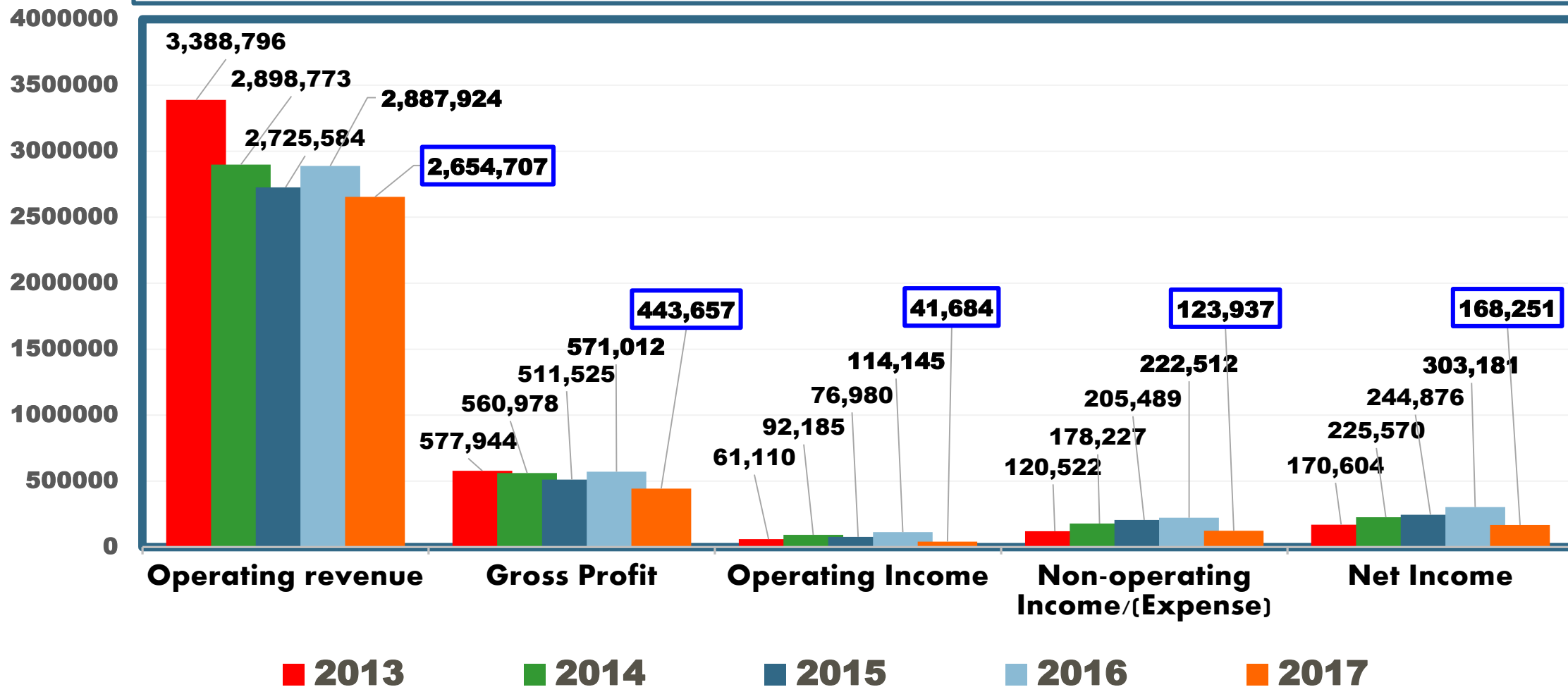
projetc	year						
	2013年	2014年	2015年	2016年	2017年	2018/Q2	%
<b>Current assets</b>	4,177,782	3,944,065	3,858,733	4,436,139	4,490,361	4,708,032	45
<b>Property, plant and Equipment</b>	4,594,487	4,562,191	4,490,799	4,451,614	4,373,820	4,381,132	42
<b>Total assets</b>	9,522,353	9,226,385	8,996,298	9,566,746	9,538,157	10,406,641	100
<b>Total liabilities</b>	1,975,333	2,060,767	2,075,357	2,278,221	2,203,442	2,373,089	23
<b>Equity attributable to owners of the parent company</b>	7,534,377	7,163,024	6,916,934	7,272,687	7,311,878	8,023,359	77
<b>Share capital</b>	2,200,000	1,980,000	1,980,000	1,980,000	1,980,000	1,980,000	19
<b>Retained earnings</b>	3,616,219	3,629,762	3,693,536	3,748,499	3,706,189	3,516,635	34

## Condensed Income statement (consolidated)

project	year	Financial information for the last five years					Unit: NT \$ thousand	
		2013年	2014年	2015年	2016年	2017年	2018/Q2	%
<b>Operating revenue</b>		3,388,796	2,989,773	2,725,584	2,887,924	2,654,707	1,175,379	100
<b>Gross operating profit</b>		577,944	560,978	511,525	571,012	443,657	164,247	14
<b>Operating Income(loss)</b>		61,110	92,185	76,980	114,145	41,684	(31,195)	(2)
<b>Non-operating Income/(Expense)</b>		120,522	178,227	205,489	222,512	123,937	1,075	—
<b>Net income before tax (loss)</b>		181,632	270,412	282,469	336,657	165,621	(30,120)	(2)
<b>Net Income(loss)</b>		170,604	225,570	244,876	303,181	168,251	(17,271)	(1)

# Consolidated profit and loss chart for the last five years

Unit:NT\$ thousand

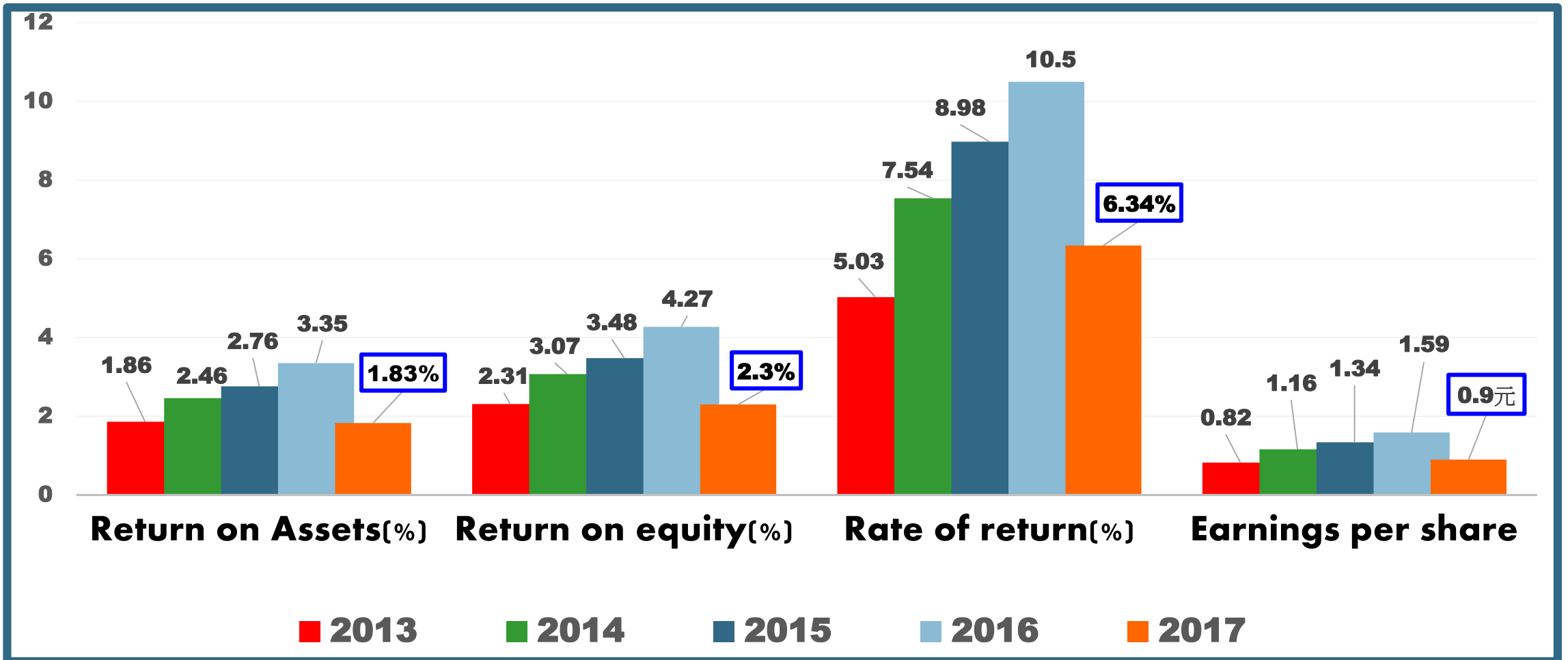


## Financial Analysis (Consolidation)

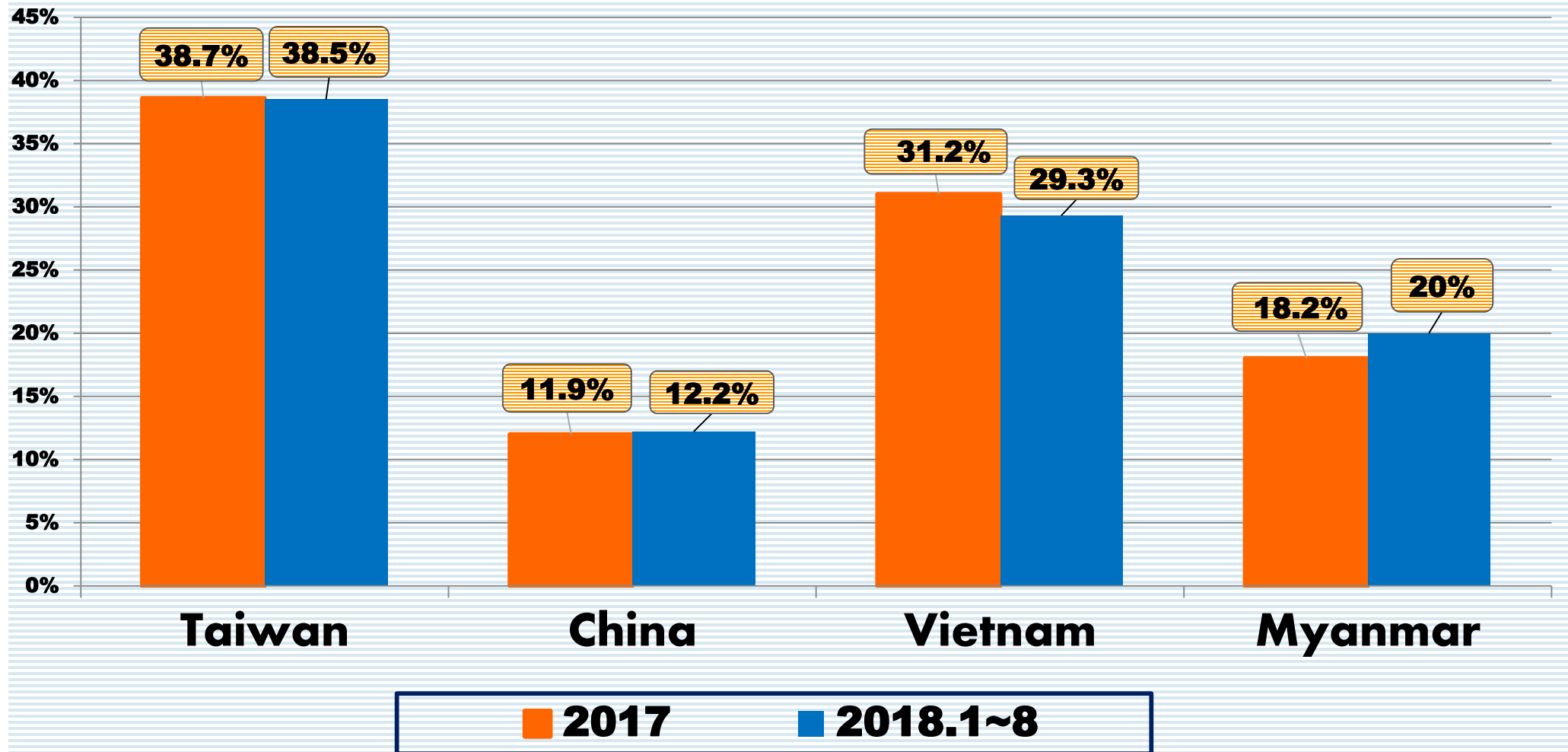
project	year	Financial information for the last five years					
		2013年	2014年	2015年	2016年	2017年	2018/Q2
Profitability	Return on Assets(%)	1.86	2.46	2.76	3.35	1.83	(0.16)
	Return on equity(%)	2.31	3.07	3.48	4.27	2.30	(0.21)
	Rate of return(%)	5.03	7.54	8.98	10.50	6.34	(1.46)
	Earnings per share	0.82	1.16	1.34	1.59	0.90	(0.09)



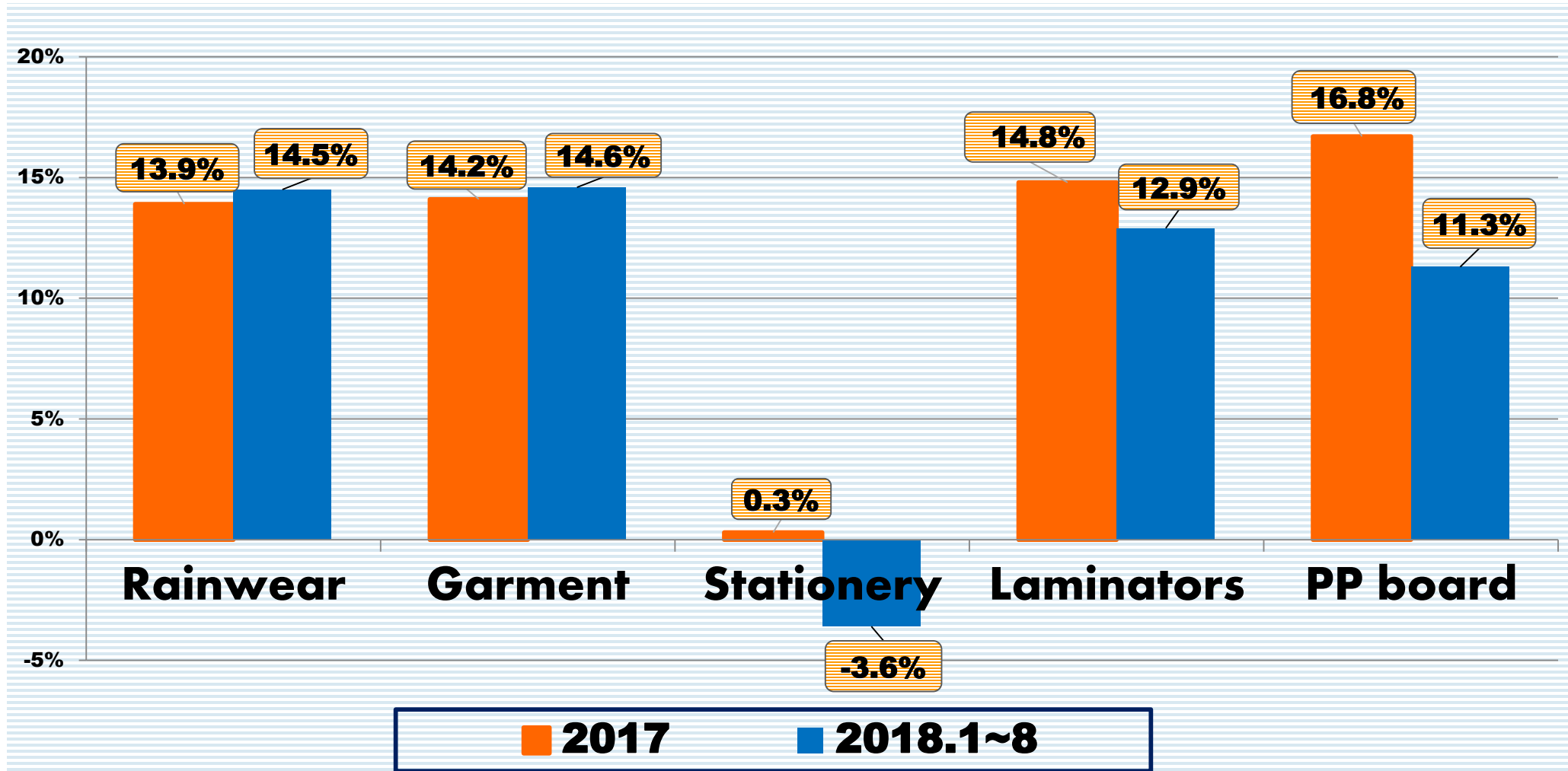
# Consolidated financial analysis chart for the last five years



# Production area analysis



# Main product, gross profit analysis chart

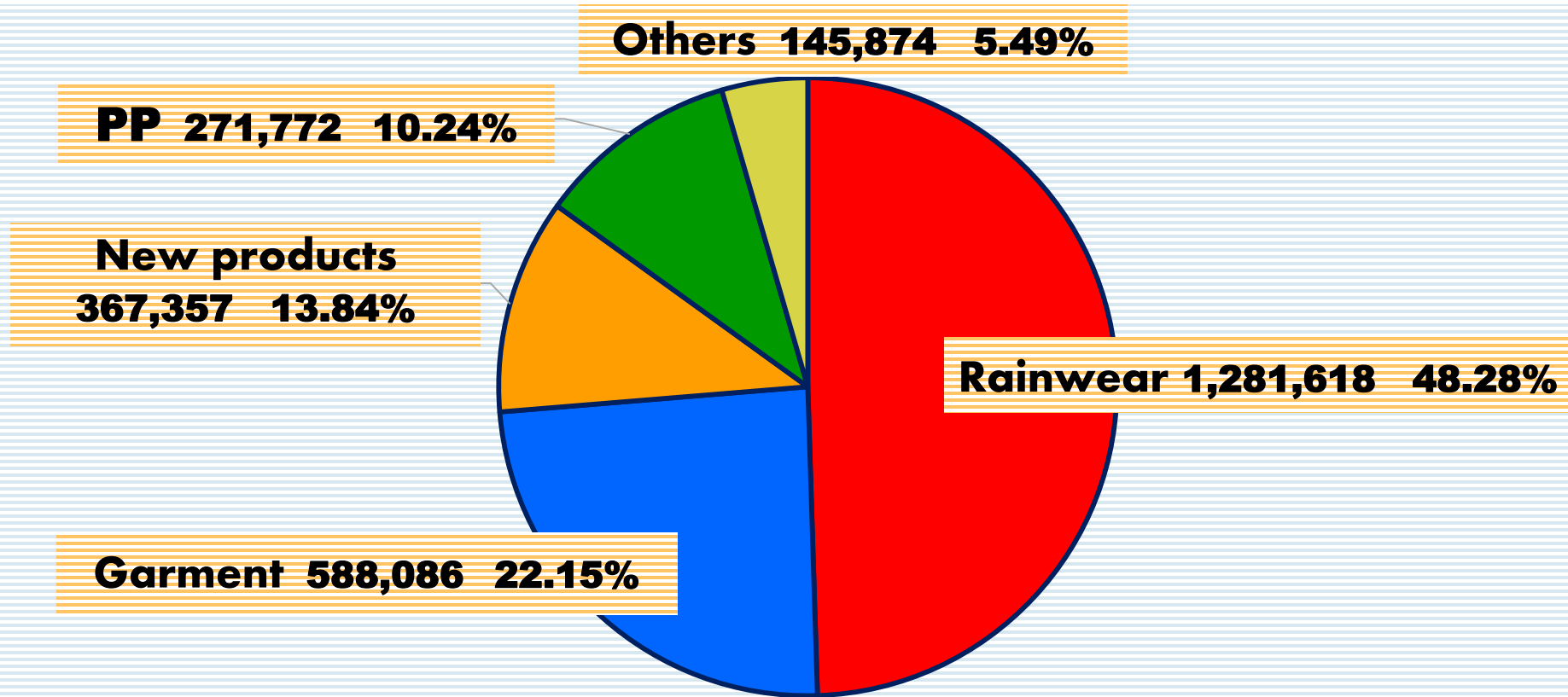


# Operational review



# 2017 Information by industry type

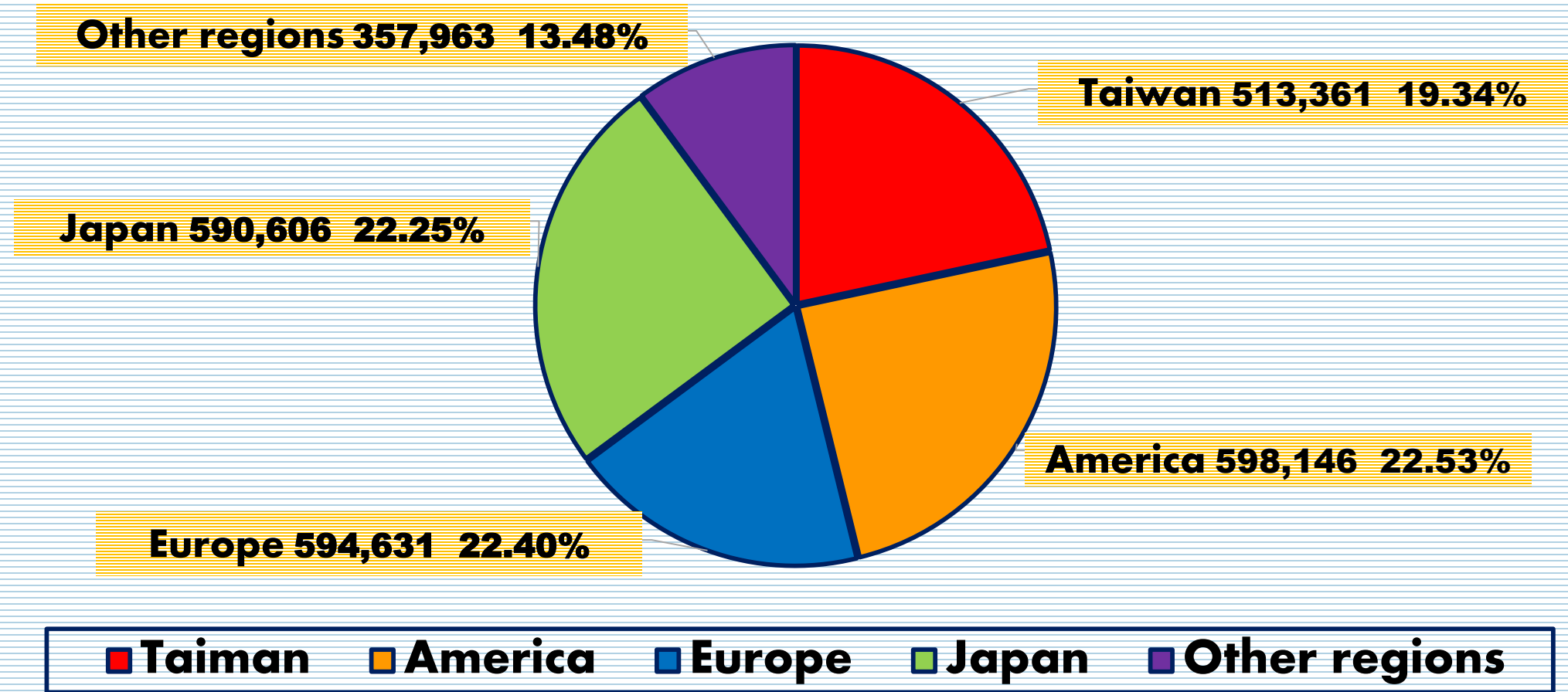
Unit:NT\$ thousand



■ Rainwear ■ Garment ■ New Products ■ PP ■ Others

# 2017 Information by region

Unit:NT\$ thousand





# Q&A