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TAHSIN INDUSTRIAL CORPORATION

Investor Conference

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Lai, Ken-Min V.P.

Disclaimer

Tahsin Industrial Corporation does not release any financial forecast. However, the statement of the company's business, finance condition and Q&A in this presentation may differ from future actual results. This causes from market demand, prices fluctuations, competitions behavior, global economic situations, exchange rate fluctuations, supply chain and other factors or risks beyond the company's control.

This presentation is based on the information obtained from various sources which the Company believes to be reliable. please refer to the information on MOPS website as the main basis if any adjustment has been made.

Briefing outline

- **Company Profile**
- **Financial overview**
- **Operational distribution**
- **Important messages**
- **Q & A**

Company Profile

- **Founding time: 1958**
- **Capital amount: NT\$990,990,000**
- **Group area: 67,888 ping** (Taiwan: 28,207 ping Japan: 872 ping China: 24,369 ping
Vietnam: 7,409 ping Myanmar: 7,031 ping)
- **Number of groups: 2,284 people** (Taiwan: 341 people Japan: 17 people
America: 1 people China: 150 people
Vietnam: 485 people Myanmar: 1,290 people)
- **Operating items: raincoat products, garment products, miscellaneous products,
laminators, Furniture products, stationery products,
PP corrugated board products, sales of medical protective clothing.**

Taichung Headquarters

Established : July, 1958

Plant size : 4,054 ping

Address : No.51, 35th RD., Taichung Industrial Park, Taichung City, Taiwan

Products : Rainwear, Laminators, Garments, Combo machines, , sales of medical protective clothing.



Chung-Kan Plant

Established : June , 1992

Plant size : 23,412 ping

Address : 336 Tse-Li RD., Wu-Chi Dist., Taichung City, Taiwan

Products : Polypropylene board , Laminating film



Taipei office

Address : 10th Floor, No. 369, Fuxing North Road, Taipei City

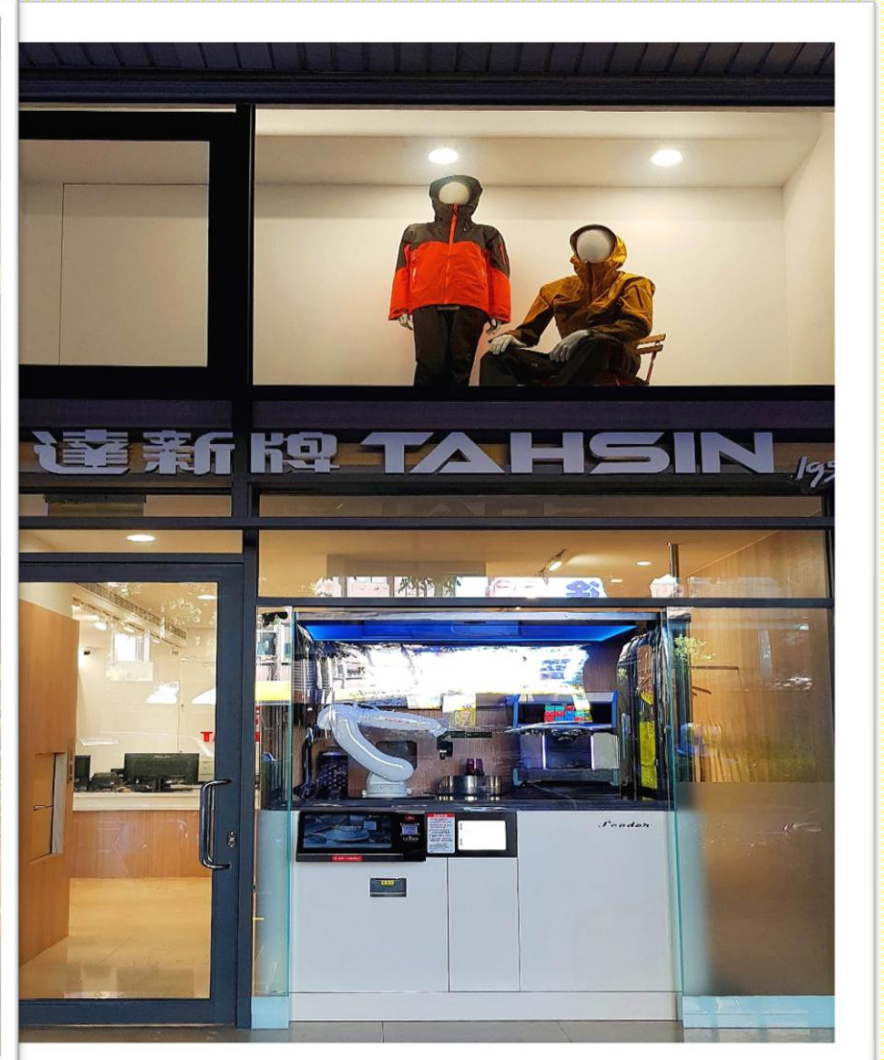
Products : This office is in charge of export business.



Taipei Commercial Store

Address: No. 66-3, Section 3, Heping East Road, Taipei City

Products : product retail, product promotion



DAFU Plastic Industry Co., Ltd.

Established : September , 1990

Capital : US \$10,300,000

Products : Rainwear, Garments, Plastic housewares

Address : Huh-Shyr, Putian, Fujian, China

Primary market : Japan, Europe & U.S.A.



Myanmar Tahhsin Industrial Co., Ltd.

Established : January , 1999

Capital : US \$14,700,000

Products : Rainwear, Textile Garments

**Address : Plot No. D-1, Mingaladon Industrial Park,
Mingaladon Township, Yangon, Myanmar.**

Primary market : Europe, Japan & Taiwan





Tah Viet Co., Ltd.

Established : August, 1994

Capital : US \$8,003,396

Products : Rainwear, Textile Garments

Address : RD.3, Khu Che Xuat Tan Thuan, Phuong T. T.Dong, Q. 7, Tp. HCM, Vietnam

Primary market : Europe, USA, Japan & Taiwan

Tahhsin Innovative Machinery Vina Co.,Ltd.

Established : December, 2023

Capital : US \$1,200,000

Products : Binding machine ,Laminator

Address : DS2, Kcn Nhon Trach 1,Xa Phuoc Thien,Huyen Nhon Trach, Tinh Dong Nai, Vietnam

Primary market : USA



Tahhsin Phu My Joint Stock Company

Investment date : March, 2013

Capital : VND \$16,635,990,000

Products : Textile Garments

Address Phu My Industrial Zone, Sam Phuoc Township, Funin County, Guangnan Province,

Primary market : Europe, USA, Japan & Taiwan

Tahsin Shoji Co., Ltd.

Established: June , 1979

Capital: ¥\$400,000,000

Products and Services:

Design, production, and importing, and selling of sportswear, outdoor wear, golf bags, sports bags, and various other goods; Importing and selling of A-PET, Acrylic board, and other plastics material

Address: 8-2, 2-Chome, Imagome Higashi-Osakashi, Japan

Tokyo Office: 5F 30-11 Aobadai 1-chome Meguroku Tokyo,



Tahsin Industrial Corp., U.S.A.

Established: October, 1985

Capital: US\$8,400,000

Products and Services: Tahhsin products:

Garments,Rainwear and all kinds of plastic products

Address: 277 Fairfield Road Fairfield NJ

Primary market: USA & Canada

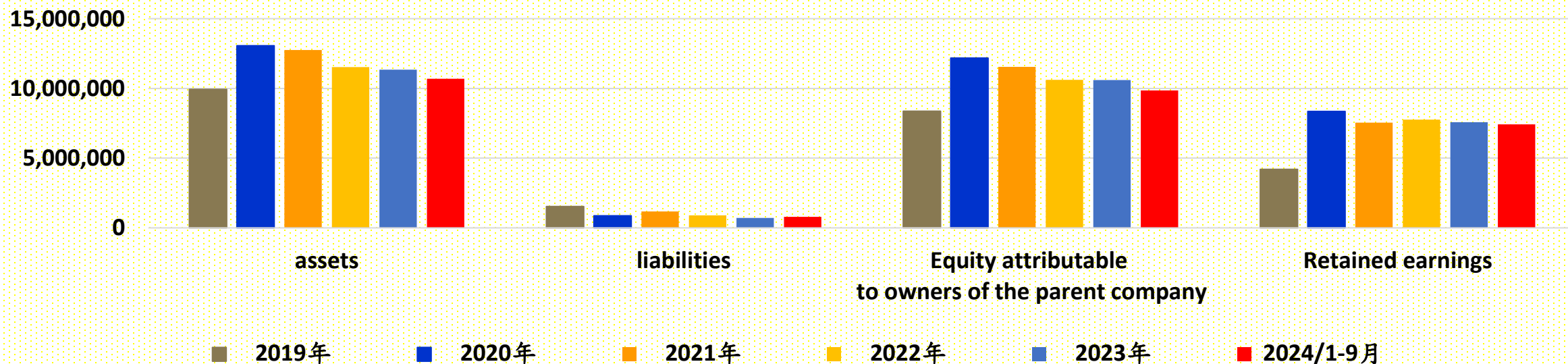


Financial overview

Condensed balance sheet (consolidated)

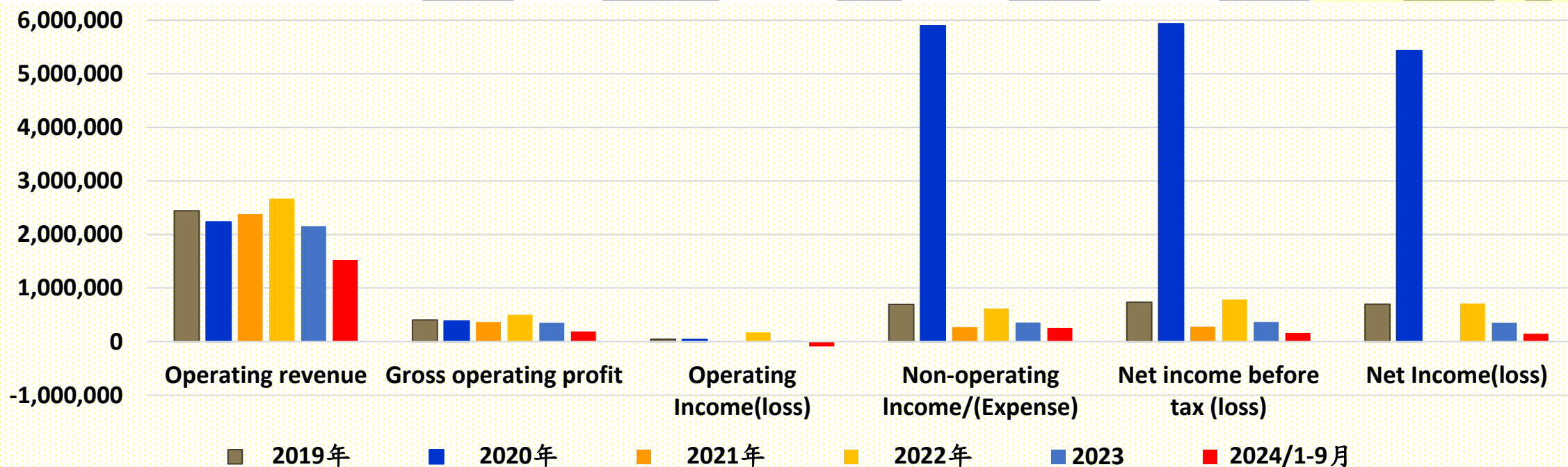
Financial information for the last five years Unit: NT \$ thousand

year	2019年	2020年	2021年	2022年	2023年	2024/1-9	%
Current assets	6,762,847	9,702,083	9,031,955	7,953,048	7,519,816	6,873,811	64
Property	1,753,596	1,768,491	2,158,882	2,315,493	2,317,431	2,352,716	22
Total assets	9,925,313	13,066,420	12,754,72	11,534,541	11,342,819	10,682,723	100
Total liabilities	1,532,086	862,326	1,184,442	895,797	719,689	792,420	8
Equity attributable to owners of the parent company	8,371,300	12,179,126	11,544,569	10,609,445	10,594,400	9,861,172	92
Share capital	1,980,000	1,386,000	990,990	990,990	990,990	990,990	9
Retained earnings	4,196,822	8,350,263	7,538,998	7,760,947	7,575,050	7,421,934	70



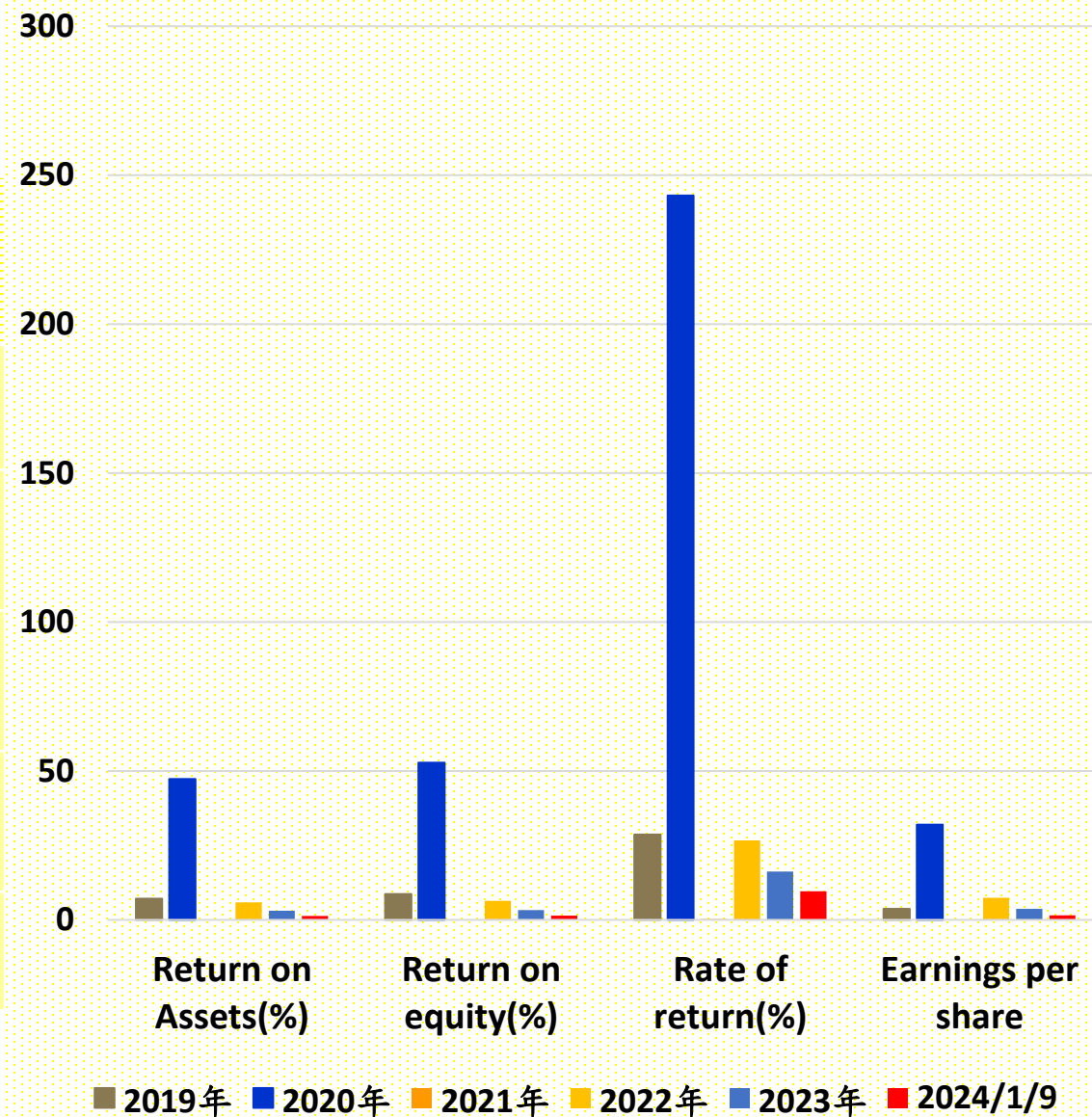
Condensed Income statement (consolidated)

project	Financial information for the last five years Unit: NT \$ thousand						
	2019年	2020年	2021年	2022年	2023年	2024/1-9	%
Operating revenue	2,440,599	2,233,540	2,378,900	2,669,360	2,157,193	1,525,172	100
Gross operating profit	405,917	382,200	366,387	505,315	352,259	187,091	12
Operating Income(loss)	41,698	38,033	7,250	170,433	14,342	(90,405)	(6)
Non-operating Income/(Expense)	692,858	5,895,141	273,464	616,312	353,380	253,822	17
Net income before tax (loss)	734,556	5,933,174	280,714	786,745	367,722	163,417	11
Net Income(loss)	698,140	5,430,211	6,432	711,224	350,507	146,642	10



Financial Analysis (Consolidation)

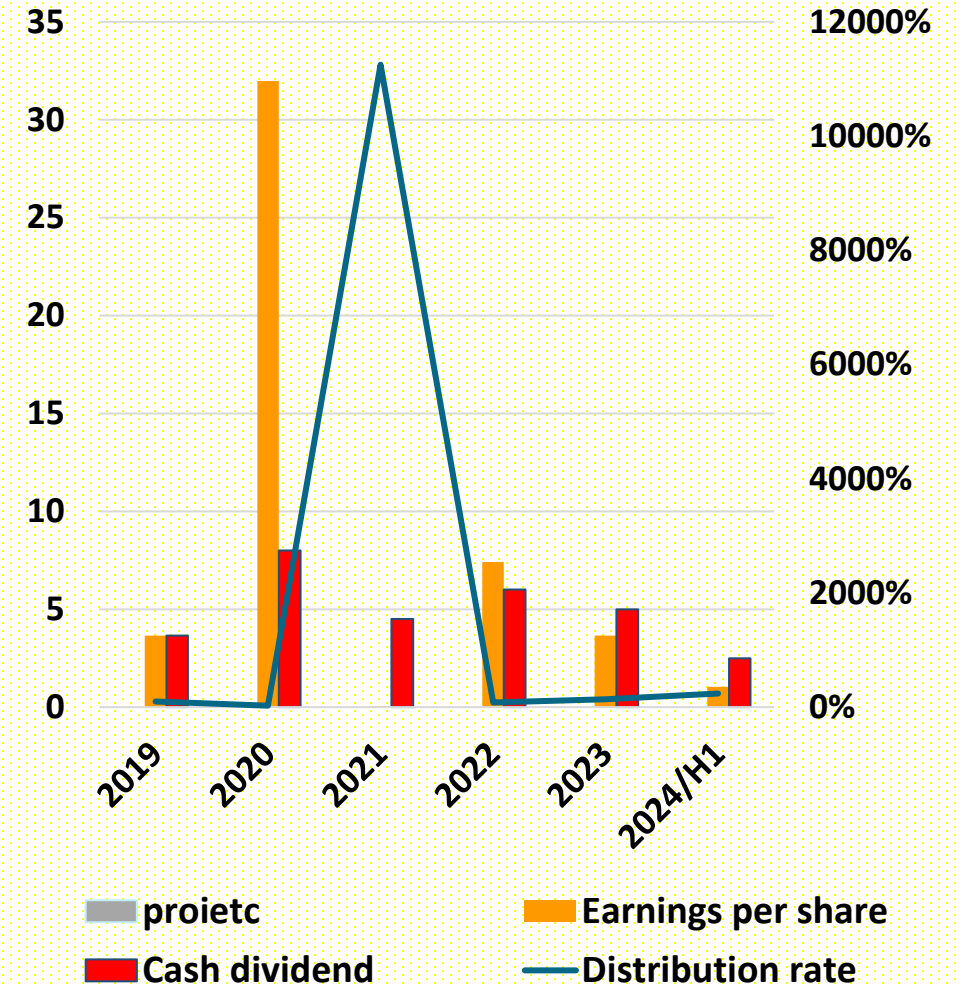
		Financial information for the last five years					
		Unit: NT \$ thousand					
project	year	2019	2020	2021	2022	2023	2024/1-9月
Return on Assets(%)		7.10	47.26	0.06	5.87	3.08	1.34
Return on equity(%)		8.66	52.73	0.05	6.40	3.30	1.43
Rate of return(%)		28.61	243.1	0.27	26.64	16.25	9.61
Earnings per share		3.65	31.97	0.04	7.41	3.66	1.5



EPS and dividends for the last five years

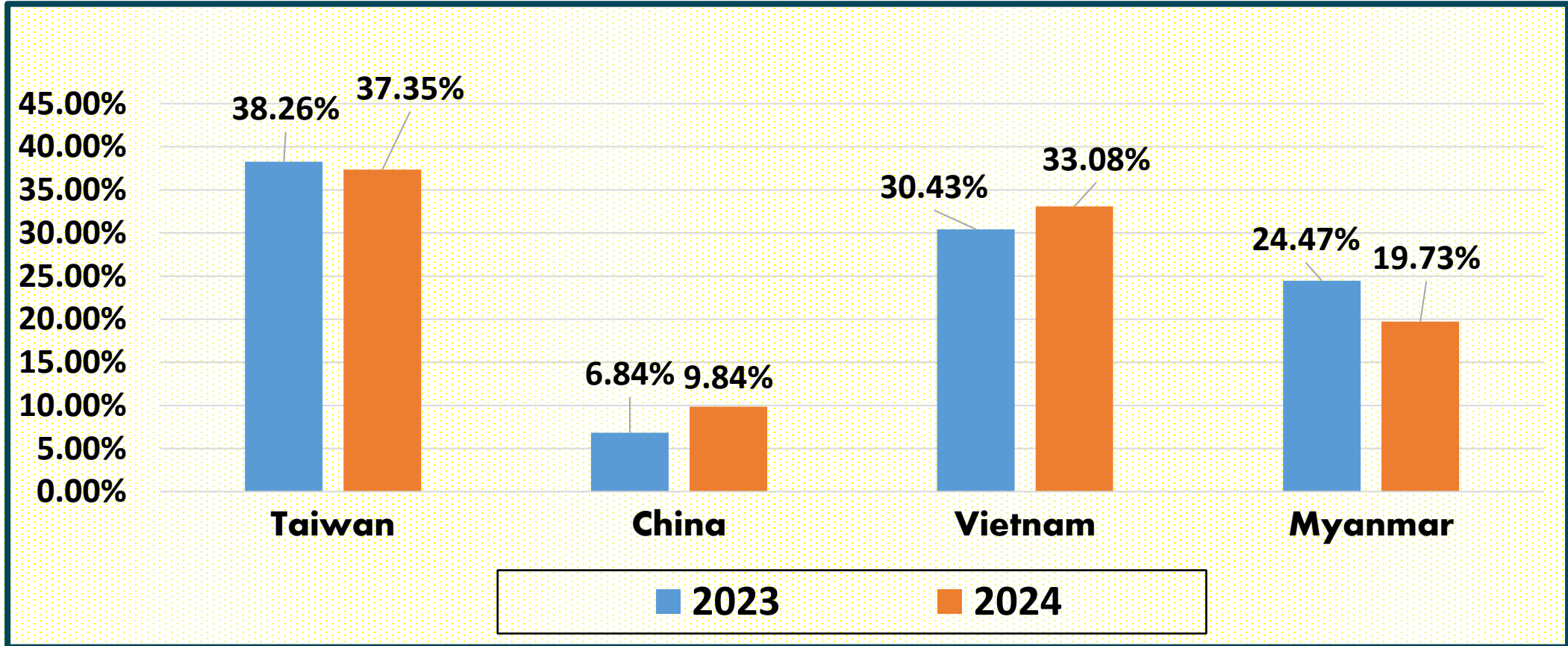
unit: yuan

year	2019	2020	2021	2022	2023	2024/H1
projetc						
Earnings per share	3.65	31.97	0.04	7.41	3.66	1.04
Cash dividend	3.65	8.00	4.50	6.00	5.00	2.50
Distribution rate	100%	25%	11250%	81%	137%	240%

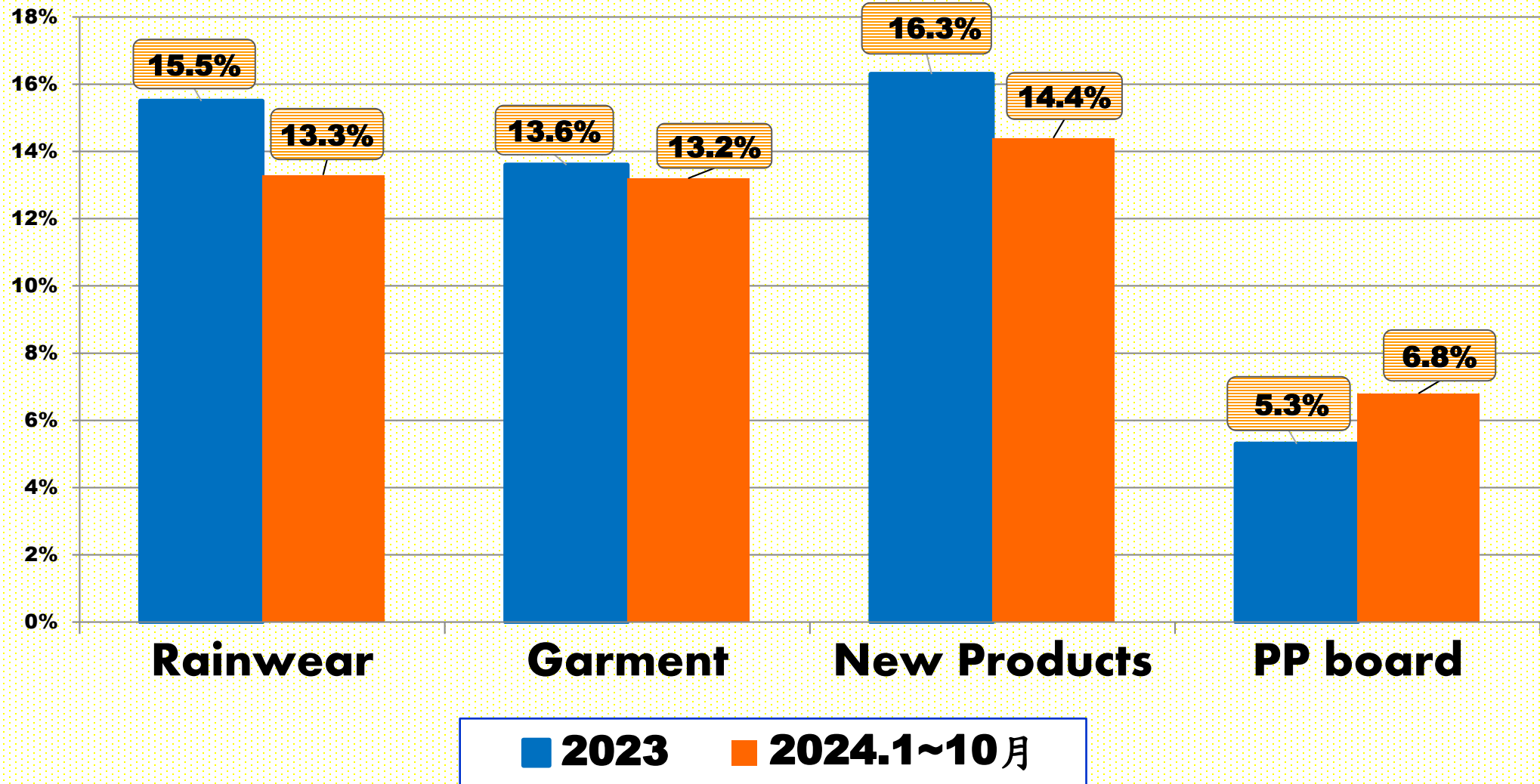


Operational review

Production area analysis

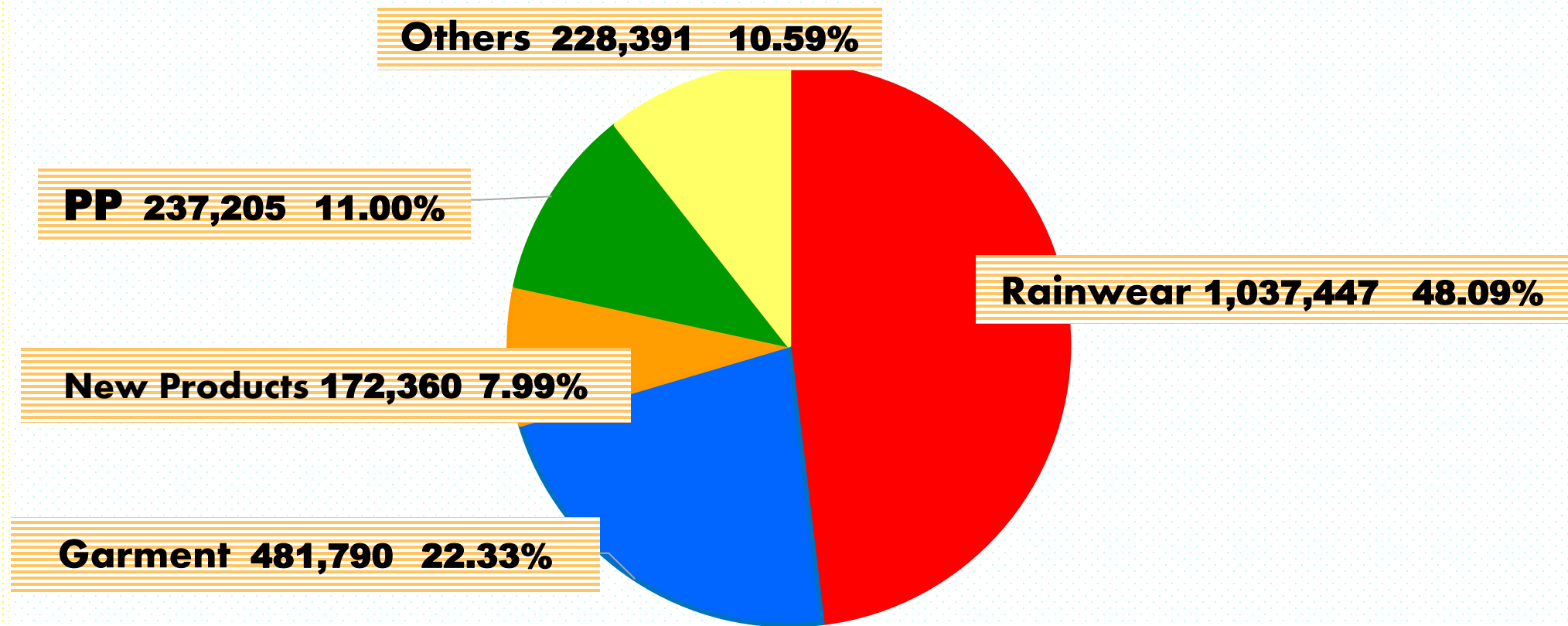


Main product, gross profit analysis chart



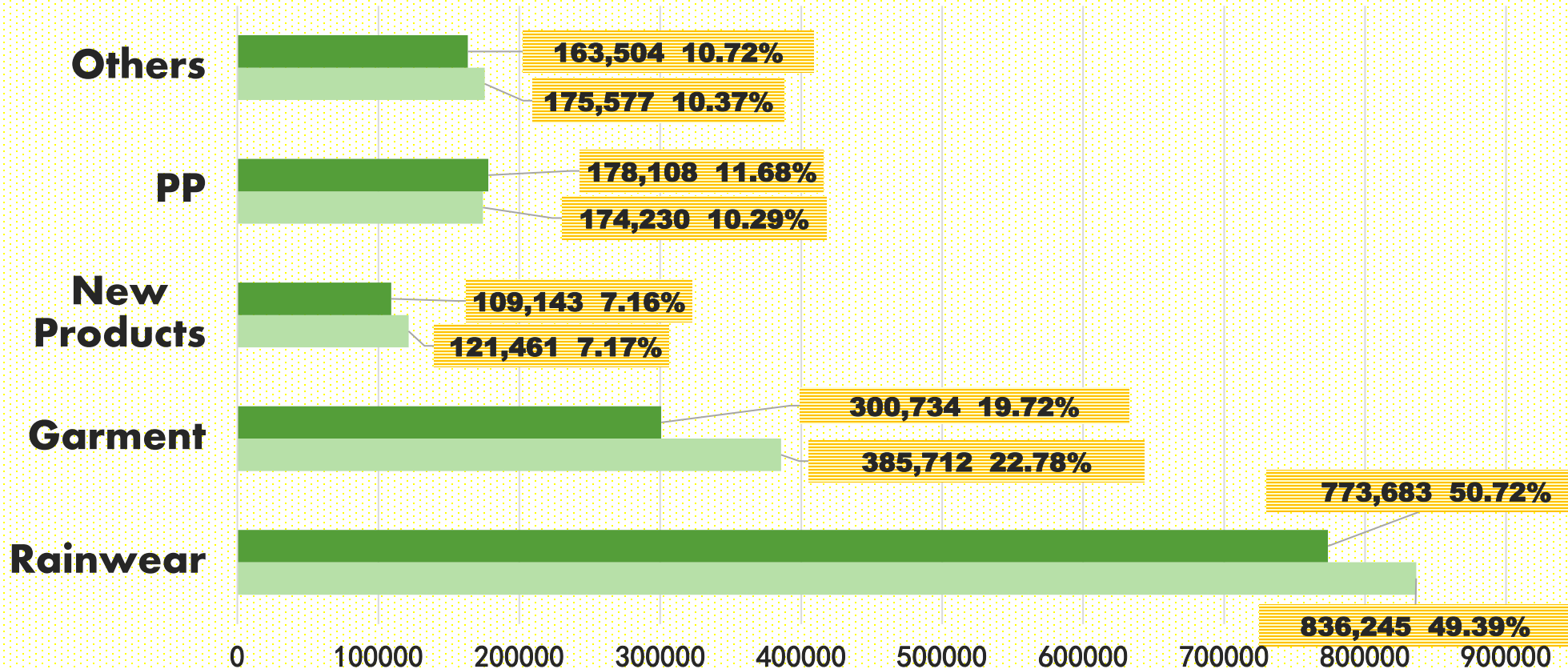
2023 Information by industry type

Unit:NT\$ thousand



■ Rainwear ■ Garment ■ New Products ■ PP ■ Others

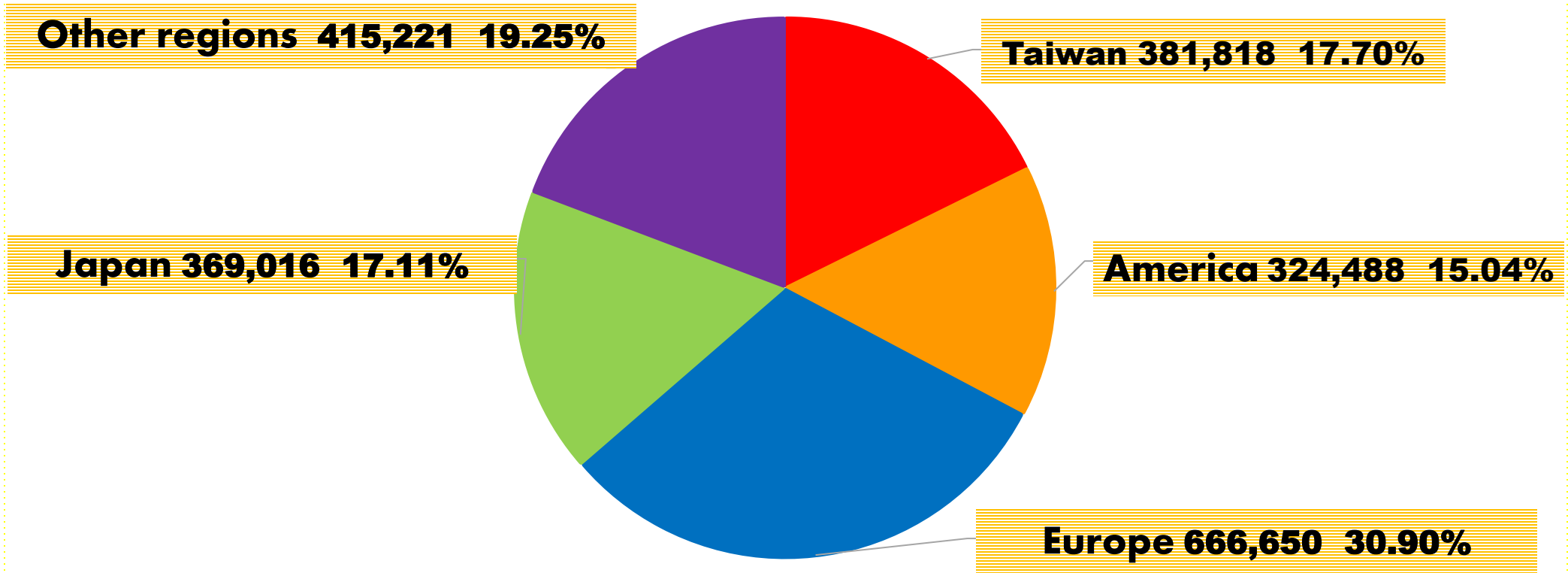
Information by industry type Unit:NT\$ thousand



■ **2024.Q3**
■ **2023.Q3**

2023 Information by region

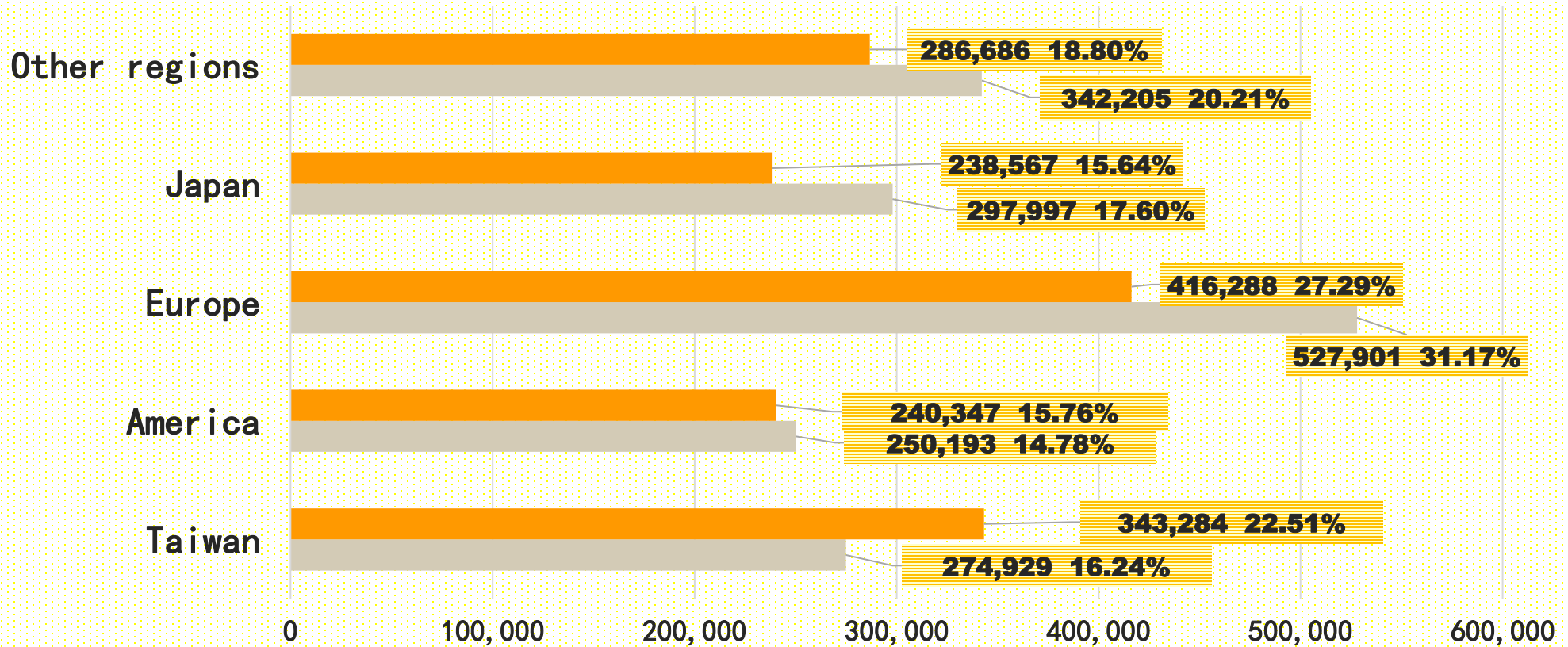
Unit:NT\$ thousand



■ Taiwan ■ America ■ Europe ■ Japan ■ Other regions

Information by region

Unit:NT\$ thousand



■ 2024.Q3

■ 2023.Q3

Summary of important events in 2024

- Tahhsin has obtained 32,140,000 shares of NAN YA' s cumulative holdings so far, the amount is NT\$1,094.37 million.
- Tahhsin has obtained 700,000 shares of TSMC' s cumulative holdings so far, the amount is NT\$398.25 million.
- The board of directors of Tahhsin resolved to distribute a cash dividend of NT\$2.5 per share for the second half of 2023. The base date for the distribution of cash dividends is on April 17, 2024, and the payment date is on May 10, 2024.
- The board of directors of Tahhsin resolved to distribute a cash dividend of NT\$2.5 per share for the first half of 2024. The base date for the distribution of cash dividends is on September 4, 2024, and the payment date is on September 27, 2024.
- The demolition of the old staff dormitory and the construction of the new staff dormitory of the Company's Taichung Wuqi Zhonggang Plant have been completed and have been relocated.
- The Company plans to develop the land and construct office buildings and employee dormitories in the Yong-Xin section, Nantun District, Taichung. In response to the needs of business development, the company proposes to build a mixed-use building with 7 floors above ground and 2 floors underground.
- The Company continues to promote the company's active practice of sustainable development and the establishment of corporate sustainable value, and the Board of Directors has approved the establishment of a sustainable development committee, including the election of members and a sustainability director.
- In line with the group's overall operating plan and adjustment of operating strategies, the company's board of directors resolved to cease operations and proceed with the liquidation process of the U.S.-based subsidiary, Tahsin Industrial Corp., U.S.A.

Dinos



Q&A

The company's website: www.tahhsin.com.tw